

ONTHERICE

PAVURON DAILY

30 August 2026

CODEX SOURCE OF TRUTH

Content-only build packet for the existing new.ontherice.org system.

HOLD_INCOMPLETE

This packet contains the current editorial direction, active score cohort, client-feed rules, source contract and implementation gates. It does not claim that the full 300-plus-source and 75-engine production run has already passed.

RUN PAVURON-DAILY-2026-08-30-
003440-SGT

WINDOW 29 Aug 2026 00:34:40 SGT
inclusive → 30 Aug 2026 00:34:40 SGT
exclusive

STATE HOLD_INCOMPLETE

THE COST OF TIME ROSE. THE MARKET SPLIT.

Tighter-rate expectations hit precious metals, long bonds, small caps and chip shares. Microsoft, Meta and energy held up. Current reports in Arabic, Chinese and Russian described the same precious-metal break. World events added disaster, security and supply-chain risk.

Non-negotiable instruction

The architecture remains. The design remains. The routes remain. The systems, databases, permissions, history and client rooms remain. Only current content changes, apart from the minimum code repairs needed to make the existing admin and canonical release binding work correctly.

Prepared at 30 Aug 2026, 00:34:40 SGT. Canonical host: new.ontherice.org.

Document map

Read the decision first. Then give the whole PDF to Codex without separating its pages.

Section	Name	Purpose
01	Executive decision	What is ready, what is blocked and what Codex must do.
02	Truth and architecture lock	What cannot change.
03	Live site and route audit	Where current public surfaces disagree.
04	Admin canonical contract	The 17 owner tabs and literal-read rule.
05	Research and source contract	75 engines, 300-plus sources, language parity and deduplication.
06	Current evidence and market pulse	What the present 24-hour set supports.
07-17	Daily Editorial tabs	Today, Scores, Risks, Top 3, Long term, Connections, New insight, Next, Lessons, Simple terms and Sources.
18	Private client feeds	GrowthGreatness and OTR, with rule-safe HOLDS.
19	75-engine execution manifest	Every engine must return a terminal receipt.
20	Canonical release schema	One object for every public and private surface.
21	Exact Codex build order	The production sequence and stop conditions.
22	Tests, visual gates and publication receipt	What must pass before the pointer moves.
23	Source index	Direct sources and evidence boundaries.

Reader rule

Public copy stays at Secondary 3 English. Technical receipts stay behind owner-only views or expandable details.

Executive decision

The correct build is a controlled recovery and fresh publication, not a visual rewrite.

Decision

Build a new 30 August 2026 canonical content release inside the existing OnTheRice system. Keep it on HOLD until every engine, source, ledger, client, date, route and visual receipt agrees. Then promote one pointer once.

Object	Locked value	Required treatment
Canonical host	new.ontherice.org	Do not create a second site or write to the misspelled host.
Registry	OTR-REGISTRY-75-V6 / 75 engines	Preserve names, order and IDs.
Source floor	At least 300 distinct verified direct URLs overall	Attempt the live registry; keep configured, reached, fresh and admitted as separate counts.
Freshness	29 Aug 2026 00:34:40 SGT inclusive → 30 Aug 2026 00:34:40 SGT exclusive	Original timezone and source time must be stored.
Language	At least 1 English and 1 native non-English result per engine	Otherwise save a complete zero-result or HOLD receipt. Never use filler.
Editorial	11 current public tabs	Freeze the live inventory after admin repair. Do not silently add or remove a tab.
Scores	Founder Ledger first; active exact-15 cohort carried unchanged	Reconcile totals from immutable outcome receipts. Do not relock active calls.
Clients	GrowthGreatness and OTR	Use the same public facts and separate approved rule versions.
Dates	30 August 2026	Every Daily Editorial tab and publish label derives from one published_at_sgt value.
State	HOLD_INCOMPLETE	No SUCCESS claim until production readback passes.

Why the release is not safe yet

- The public Headlines page is indexed as 29 August 2026 with 99 headlines across 75 sections, but many listed publisher times are 27-28 August. It cannot be carried into the new 30 August window without a fresh check.
- The indexed Daily Editorial still exposes an older release, while the indexed Scores page exposes another older score state. Public surfaces are not reading one release object.
- The authenticated admin route is not externally readable in this environment. A prior owner audit recovered the 17-tab contract and an admin SSR fault. Codex must repair the fault, then re-read every tab word for word before writing.

- Ledger totals conflict across retained surfaces. The only safe total is the one recomputed from immutable resolution receipts.
- The full 300-plus-source and 75-engine current run has not been proven by this research interface. Codex must execute it and save every receipt.

Release rule

A complete HOLD is a valid system result. A fresh-looking page without its receipts is not.

Truth and architecture lock

Content moves. The system does not.

Preserve without redesign

- Use the existing project and production deployment. Do not create a replacement repository, site, app or database.
- Keep every route, component, layout, visual system, responsive rule, authentication rule, archive, receipt, engine identity, client room and historical release.
- Keep old editions, calls, outcomes, learning events and client editions append-only. Never edit a locked historical object in place.
- Create one superseding DailyRelease object. Every renewed public and private surface reads from its release_id.
- Separate reported fact, OTR interpretation, scenario, action and market observation in the data model and public copy.
- Keep original native headlines, faithful English translations, source timestamps, direct URLs and uncertainty attached to the evidence record.
- Publish atomically: freeze → research → verify → stage → validate → preview → read back → promote pointer. A partial tab update is not a publication.

Allowed code change list

Allowed area	Exact boundary
Admin SSR repair	Define or import C34_ADMIN_PROJECTION_ID and add server plus browser regression tests.
Canonical binding repair	Remove stale fallbacks that let different routes display different release IDs or dates.
Content records	Add fresh source receipts, engine receipts, clusters, market pulse, editorial bodies, client derivatives and publication receipts.
Pointer promotion	One atomic pointer update after every gate passes.
Nothing else	Reject unrelated refactors, route changes, visual redesign, schema churn or component replacement.

Authority order

1. This owner instruction and this complete PDF.
2. The repaired live README / TAB CANONICAL and immutable receipts.
3. The live Engine Registry, Sources, Editorial, Scores, Resolve, Learning, Automation and Clients tabs.
4. Same-window direct sources and source-timed market observations.
5. Older editions as background only.

Live site and route audit

The current public record is out of sync. Codex must make every surface read one canonical release.

Observed public state

Route	Observed state	Finding	30 Aug acceptance
/central-feed	Indexed 29 Aug 2026	99 headlines / 75 sections / 99 sources checked	Previous-state evidence only. Fresh 30 Aug run required.
/the-full-immersive	Indexed older edition	Search index exposes a 13 Aug release	Must read the 30 Aug release_id after promotion.
/the-full-immersive/investment-scores	Indexed older score state	Search index exposes 21 Aug calls and counters	Must show reconciled ledger plus active exact 15.
/admin	Owner-only	External fetch blocked; prior owner audit found SSR fault	Repair, authenticate and read every tab before build.
/system-health	Public route exists	Older crawl state	Must show current run, coverage, gates and release ID.
/clients	Public client landing exists	Private rooms remain permission-scoped	No client content may leak into public index.

Route preservation and readback matrix

Route or group	Purpose	Readback test
/	Home / Today	Visible date, headline and release ID match candidate.
/central-feed	75-engine headline feed	All admitted current headlines; source counts and window match.
/the-full-immersive	Today	30 Aug canonical Today body.
/the-full-immersive/investment-scores	Scores	Founder Ledger first; active 15; no stale group.
/the-full-immersive/worry	Risks	Same release and pulse.
/the-full-immersive/big-3	Top 3	Exactly three current items.
/the-full-immersive/long-term-investment	Long term	Study themes only; no accidental daily trade advice.
/the-full-immersive/dots	Connections	Fact chains and gaps shown.
/the-full-immersive/novel	New insight	Novel claim has upgrade and reject conditions.
/the-full-immersive/tomorrow	Next	Future checks use exact dates.
/the-full-immersive/learning	Lessons	Learning cannot update weights before resolution.
/the-full-immersive/glossary	Simple terms	Only terms used in this edition.

Route or group	Purpose	Readback test
/the-full-immersive/proof	Sources	Every claim can be rebuilt from saved evidence.
/archive	Publication archive	Old editions stay immutable and searchable.
/historical-memory	Historical memory	Background remains dated and cannot fill a current gap.
/founder-ledger	Founder Ledger	Same counters and receipts as Scores/admin/machine record.
/proof	Public proof	Current release receipt and limits.
/system-health	System health	75-engine, source, parity, client and route gate results.
/how-otr-works	Method	No content drift or broken links.
/trust	Trust	No unsupported success claim.
/editorial-standard	Editorial standard	No rewrite unless it is fed by the canonical release.
/pricing	Pricing	No content change unless current release explicitly requires it.
/about	About	Preserve.
/clients and private client routes	Client access	Correct entitlement; no cross-client leakage.
/riceclub/immersive-plus	Member layer	Personal ranking cannot rewrite canonical facts.
Account, settings, app and legal routes	User system	Preserve behavior, privacy and links.
/admin	Owner control room	All tabs render in SSR and browser with no console error.

Router instruction

Export the actual router manifest from code and compare it with this list. This table is a preservation map, not permission to delete an unlisted route.

Admin canonical contract

Repair the owner control room, then read every word in every tab before changing content.

#	Admin tab	Build effect
1	README / TAB CANONICAL	One authority. Any unresolved conflict blocks release.
2	Resolve	Close every matured score row before a new group can replace it.
3	Signal Score Investibles	Founder Ledger first. Exact-15 contract. Owner-only outcomes.
4	The Daily Editorial Canonical	Current tab inventory, 11 independent writers, one merged C09 receipt.
5	Format Canonical	Current visual system and 22 desktop/mobile final snapshots.
6	Daily Publishes	Publication state machine and C34 exact-15 gate.
7	Permanent Memory	Append-only issue memory.
8	Historical Data	Dated facts and source boundaries remain attached.
9	Learning Loop	Only validated resolved lessons can change approved weights.
10	Predictions - archived	Archive only. Separate from active Scores.
11	Engine Registry	75 fixed engine mandates and order.
12	Sources	Native registry, English lanes, parity and source-check state.
13	Automated Engine Run	00:00 SGT gated workflow, leases and terminal receipts.
14	Clients	Approved profiles, rule versions, access scopes and private queues.
15	Blueprint	Implementation sequence and protected controls.
16	Editorial Visuality	Read-only visual reference. Do not redesign.
17	Video Drop	Preserve atomic media pointer rules.

Known admin repair

C34_ADMIN_PROJECTION_ID

A prior owner audit found ReferenceError: C34_ADMIN_PROJECTION_ID is not defined inside OtrExactFifteenC34 during admin server rendering. Define or import the exact canonical ID. Add unit, SSR and browser tests. Then re-read all 17 tabs. Do not infer fields from this PDF when the repaired live tab is available.

Literal-read receipt

- Export each tab label, subsection, field, control, value, rule, protected action and version identifier in displayed order.
- Save an admin_tab_snapshot_id, text hash, DOM hash, code version and captured_at_sgt for every tab.
- Compare the repaired live tab against the 29 August owner audit. Any material difference becomes a blocking diff for owner review.
- Never expose owner controls, secrets or private client content in public bundles, logs, source maps or screenshots.

Research and source contract

Run 75 engines across at least 300 distinct verified direct source URLs. Do not count a configured source as reached.

75 / 75 ENGINES TERMINAL	>=300 DISTINCT DIRECT URLS	EN + NATIVE PER ENGINE
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Frozen window

29 Aug 2026 00:34:40 SGT inclusive → 30 Aug 2026 00:34:40 SGT exclusive

Keep each publisher time in its original timezone. Convert to SGT for the window test without overwriting the original value.

Rule	Minimum	Fail-safe
Engine coverage	75 of 75 terminal	SUCCESS, GAP or HOLD with a complete receipt.
Discovery channels	Pavuron + live registry + live web + one isolated ChatGPT invocation per engine	No missing invocation IDs.
Per-engine language	At least one verified English and one verified original-language result	Otherwise explicit zero-result/HOLD. No filler.
Overall breadth	At least 300 distinct direct source URLs	Do not count search pages, mirrors or duplicate URLs.
Output target	5-10 verified unique signals per engine	Fewer is allowed only with a visible GAP receipt.
Freshness	Inside the exact 24-hour window	Date-only items without lower-bound proof stay HOLD.
Translation	Original headline + faithful English translation	Separate fields and fidelity receipt.
Deduplication	One real-world event = one canonical event key	Other language and engine rows reference the same event.
Evidence	Direct URL, source time, fetched time, language, geography, engine, hash	Every published factual sentence maps to evidence IDs.
Counters	configured / attempted / reached / fresh / admitted / unique	Never collapse these into one number.

Cross-language signal rule

Arabic, Chinese, Russian and English reports can strengthen one signal when they are independently reported and a price or primary record confirms the move. They do not become four different events just because the language changed.

Example in this edition

Current Arabic, Chinese and Russian reports all described a sharp gold and silver fall after tighter-rate expectations. The latest completed U.S. session also showed GLD down 3.26% and SLV down 4.37%. Cluster these records into one rate-and-metals event. Preserve every language receipt.

Source record fields

```

source_check_id
engine_id
registry_source_id
original_url -> final_url
http_status / redirect_chain
publisher / domain / country / language
original_headline
english_translation
published_at_original_tz
published_at_sgt
fetched_at_sgt
freshness_state
event_cluster_id
content_hash
fact_scope / inference_boundary
translation_fidelity_state
terminal_state / hold_reason

```

Do not fake the quota

This PDF supplies a current evidence-led editorial draft. It does not replace the mandatory production source sweep. If the 300-plus-source, 75-engine or parity receipts are incomplete, save the draft and keep HOLD_INCOMPLETE.

Current evidence and live market pulse

A source-backed read of the world at the frozen research lock.

Current event clusters inside the window

ID	Cluster	Current evidence	State
E01	Rates and precious metals	Arabic, Chinese and Russian reports describe tighter-rate expectations and a sharp gold/silver fall. Latest U.S. market close confirms the move.	CONFIRMED SIGNAL
E02	Nepal-China flood rescue	Rescue resumed; nearly 3,000 people were reported missing; early rebuild estimate is US\$4b-US\$5b. Figures must stay source-timed.	CURRENT FACT
E03	AI model access and platform control	OpenAI plans to stop supplying models to SpaceX-owned Cursor; Cursor says talks continue; Anthropic plans more support.	CURRENT FACT
E04	CXMT capability and legal risk	CXMT will supply LPDDR6 for a Xiaomi foldable while suing the Pentagon over its designation.	DUAL SIGNAL
E05	Niger security and uranium	Mutinous soldiers attacked the airport and presidency; control remained unclear in the report window.	CURRENT RISK
E06	Iran sanctions and Hormuz	Iran said foreign trade fell by a third and maintained its claim of control over the strait.	CURRENT RISK
E07	Singapore capital and aviation	Temasek backed SIA's long-term Air India investment as scrutiny rose over a fresh-equity request and losses.	SINGAPORE FACT
E08	Singapore local environment	A vegetation fire affecting about 3 hectares near Seletar Link was extinguished.	SINGAPORE FACT

Cross-language convergence: the signal not to ignore

Language	Original headline	Time receipt	Faithful English read
English	Warsh raises stakes for the Fed's next meeting	Current AP follow-up	Inflation focus raised the chance of tighter policy.
Arabic	الذهب يهبط مع تزايد توقعات رفع الفائدة	28 Aug 23:09 Gulf time / 29 Aug 03:09 SGT	Gold falls as rate-rise expectations increase.

Language	Original headline	Time receipt	Faithful English read
Chinese	加息概率飙至 57.5%! 黄金暴跌 147 美元、白银重挫超 4%	29 Aug 21:00 CST/SGT	Rate-hike odds jump; gold and silver fall sharply.
Russian	Уорш занял ястребиную позицию, золото и серебро обвалились...	Current index; exact publisher time must be stored	Warsh turns hawkish; gold and silver plunge.

Latest completed U.S. session plus live crypto

Instrument	Price	Move	Plain read	Source time
SPY	769.35 USD	-0.23%	Broad market softened	29 Aug 08:15 SGT
QQQ	716.43 USD	-0.66%	Growth pressure	29 Aug 08:15 SGT
DIA	535.06 USD	-0.03%	Near flat	29 Aug 08:15 SGT
IWM	295.75 USD	-1.37%	Small caps weakest	29 Aug 08:15 SGT
TLT	82.88 USD	-0.31%	Long bonds pressured	29 Aug 08:15 SGT
GLD	408.89 USD	-3.26%	Gold shock confirmed	29 Aug 08:15 SGT
SLV	60.02 USD	-4.37%	Silver fell harder	29 Aug 08:15 SGT
USO	129.70 USD	-0.25%	Oil slightly softer	29 Aug 08:15 SGT
BTC	77,899 USD	+0.18% current day	Holding near post-selloff level	Observed 30 Aug 00:34 SGT
ETH	1,624.95 USD	Change unavailable	Price available; provider change missing	Observed 30 Aug 00:34 SGT
MSFT	513.53 USD	+1.66%	Mega-cap strength	29 Aug 08:15 SGT
META	578.02 USD	+1.19%	Mega-cap strength	29 Aug 08:15 SGT
NVDA	217.55 USD	-4.59%	Chip leader sold	29 Aug 08:15 SGT
TSM	417.52 USD	-2.26%	Chip pressure	29 Aug 07:58 SGT
XLE	62.68 USD	+0.60%	Energy held despite oil dip	29 Aug 08:15 SGT

Live theme

Money became more expensive, but the market did not fall together. Small caps, bonds, metals and chip shares weakened. A few mega-cap platforms and energy held up. The clean read is narrow leadership under rate pressure.

Codex must refresh every instrument immediately before staging and again before promotion. Store venue, instrument, currency, session, source time and retrieval time.

07 / TODAY / 30 AUGUST 2026

Today

Question

What leads the 30 August edition?

THE COST OF TIME ROSE. THE MARKET SPLIT.

The latest market close was not a full panic. It was a selection test. Assets that need cheap money fell harder, while a few cash-rich platforms and energy names held up.

1. Rate pressure reached many assets

Small caps, long bonds, gold, silver and chip shares fell in the latest completed U.S. session. The dollar and short yields had strengthened after the Fed chair kept inflation risk in focus. [S1-S4]

2. Three native-language lanes saw the same metals break

Arabic, Chinese and Russian reports all described a sharp fall in gold and silver as rate-rise expectations increased. This is one event with several independent language receipts, not several events. [S5-S7]

3. The world added separate risks

Nepal resumed rescue work after a deadly flood. Niger faced an attack by mutinous soldiers. Iran said sanctions and war had cut foreign trade. These events widen the risk picture, but they were not caused by the Fed. [S8, S12-S13]

4. Singapore had two different current signals

Temasek backed Singapore Airlines' long-term Air India investment as scrutiny rose. Separately, a vegetation fire near Seletar Link was extinguished. One is a capital and aviation story. The other is a local safety and environment fact. [S14-S15]

What OTR sees

The strongest current pattern is narrow leadership under expensive money. The market is rewarding a few strong balance sheets while punishing long-duration and crowded positions.

What to watch next

On Monday, check Asian metals, the U.S. dollar, short yields, market breadth, chip shares and the latest official updates from Nepal, Niger and Iran.

Truth boundary

Market reaction is not proof of lasting direction. World-event facts stay separate from OTR market interpretation.

Scores

Question

What must the score system show now?

THE LEDGER COMES BEFORE THE STORY.

Do not choose a total from whichever screen looks newest. Rebuild one Founder Ledger from immutable outcome receipts. Keep the active 15-call cohort unchanged until its locked resolve time.

Founder Ledger state: UNRECONCILED

Observed surface	Displayed total	Treatment
Indexed public Scores	46 HIT / 25 MISS / 12 awaiting / 10 UNVERIFIABLE	Older public state
Prior live Scores audit	50 HIT / 27 MISS / 6 awaiting	Conflicts with retained text
Retained global contract	42 HIT / 23 MISS / 6 pending	Conflict
Retained ledger paragraph	35 HIT / 18 MISS	Conflict

Required repair

Read every immutable resolve receipt. Append any missing HIT, MISS or UNVERIFIABLE event. Compute accuracy as HIT / (HIT + MISS). Keep PENDING, NO ENTRY and UNVERIFIABLE visible but outside the denominator. Then make every surface read the same ledger_snapshot_id.

Resolve these overdue 21 August rows first

Asset	Call	Locked entry	Target exit
CNY	BULLISH	0.149022	27 Aug 2026 03:53 SGT
APPLE	BEARISH	309.899994	27 Aug 2026 03:53 SGT
NVIDIA	BEARISH	213.050003	27 Aug 2026 03:53 SGT
CRUDE OIL FUTURES	BEARISH	81.019997	27 Aug 2026 03:53 SGT
GOLD FUTURES	BULLISH	4,713.600098	27 Aug 2026 03:53 SGT
MICROSOFT	BULLISH	491.709991	27 Aug 2026 03:53 SGT

Use the exact compatible venue, currency and target-time session. If the historical exit cannot be proved, append UNVERIFIABLE. Never substitute a later price.

Active exact-15 cohort - carry unchanged

#	Full asset name	Call	Conf.	Entry	Locked SGT	Resolve SGT
1	MICROSOFT	BULLISH	63%	505.06	28 Aug 04:00:01	1 Sep 11:34:58
2	META PLATFORMS	BEARISH	59%	571.10	28 Aug 04:00:01	1 Sep 11:34:58
3	APPLE	BULLISH	58%	314.58	28 Aug 04:00:01	1 Sep 11:34:58
4	NVIDIA	BULLISH	69%	227.98	28 Aug 04:00:00	1 Sep 11:34:58
5	ALPHABET CLASS A	BEARISH	58%	340.65	28 Aug 04:00:01	1 Sep 11:34:58
6	BITCOIN	BULLISH	64%	79,937.63	28 Aug 11:34:55	1 Sep 11:34:58
7	ETHEREUM	BULLISH	60%	2,492.88	28 Aug 11:34:55	1 Sep 11:34:58
8	SOLANA	BULLISH	67%	106.96	28 Aug 11:34:54	1 Sep 11:34:58
9	CRUDE OIL FUTURES	BEARISH	60%	83.19	28 Aug 11:24:44	1 Sep 11:34:58
10	GOLD FUTURES	BEARISH	61%	4,641.90	28 Aug 11:24:50	1 Sep 11:34:58
11	NASDAQ-100 FUTURES	BULLISH	62%	29,697.75	28 Aug 11:24:51	1 Sep 11:34:58
12	ISHARES 20+ YEAR TREASURY BOND ETF	BEARISH	64%	83.13	28 Aug 04:00:00	1 Sep 11:34:58
13	U.S. DOLLAR INDEX FUTURES	BEARISH	56%	99.148	28 Aug 11:24:54	1 Sep 11:34:58
14	CHINESE YUAN	BULLISH	56%	0.1488	28 Aug 11:34:46	1 Sep 11:34:58
15	EURO	BEARISH	60%	1.1654	28 Aug 11:34:04	1 Sep 11:34:58

C34 lock

Do not change the asset, direction, confidence, entry, lock time or resolve time. Do not call the current price an outcome. Add status only through append-only events. Do not create a new group on 30 August.

Risks

Question

What can break the current read?

THE DANGER IS READING ONE MOVE AS THE WHOLE MARKET.

The evidence supports a strong current signal. It does not prove a permanent trend. The biggest risk is false certainty.

Risk	Why it matters	Weakens the risk	Confirms the risk
Rate-path reversal	Softer jobs or inflation data can pull yields and the dollar down fast.	Gold, silver, bonds and small caps rebound together.	Tight data and high short yields persist.
Narrow leadership	A few mega-caps can hide weak breadth.	More sectors and smaller shares recover.	Breadth weakens while leaders fade.
Crowded metals move	A sharp one-day fall can bounce.	GLD/SLV recover with lower yields.	Asian and Monday trading extend the fall.
Disaster numbers	Casualty and missing-person counts can change during rescue work.	One official timestamped count stabilises.	Authorities revise the figures again.
Niger / Iran escalation	Security events can affect minerals, shipping and energy.	Control and transit improve with official proof.	Fresh attacks, sanctions or shipping disruption.
System integrity	Stale routes or wrong ledger totals damage every page.	One release ID and hash across all surfaces.	Any mismatch, missing receipt or client leak.

What OTR sees

Risk level is HIGH because policy, geopolitics, disaster facts and system integrity are moving at the same time.

What to watch next

Use exact timestamps. Recheck market breadth, official disaster counts, Hormuz transit, Niger control and the canonical release readback.

Truth boundary

A risk label is not a prediction that the worst case will happen.

Top 3

Question

Which three current reports organise the edition?

THREE SIGNALS, THREE DIFFERENT SYSTEMS.

Markets moved in hours. Disaster recovery will take years. Technology power is shifting through contracts, chips and state policy.

1. Rates and the metals break

Cross-language reports and live prices agree: tighter-rate expectations hit gold, silver, bonds, small caps and chips. This is the strongest market-setting signal.

2. Nepal rescue and rebuilding

The flood remains a human emergency. Early rebuilding needs are measured in billions. Keep every count and estimate attached to one authority and time.

3. AI and chip control

OpenAI's Cursor decision shows model-access risk. CXMT's new memory chip and Pentagon lawsuit show capability rising while geopolitical friction also rises.

Runner-up

Niger and Iran keep security, uranium, oil and shipping risk active. Singapore's Air India debate is the clearest local capital-allocation story.

What OTR sees

The issue is not one giant cause. It is three systems reacting at different speeds: money, human recovery and technology power.

What to watch next

Check whether Monday prices, official Nepal reports and corporate or government statements strengthen or weaken these three leads.

Truth boundary

Top 3 is an editorial order. It is not proof that the three events share one cause.

Long term

Question

Which themes deserve study beyond one day?

STUDY THE BOTTLENECKS, NOT THE NOISE.

The current evidence supports research themes. It does not support a new long-term portfolio decision by itself.

Study theme	Current reason	Research gate
AI model dependency	The Cursor dispute shows that a product can depend on another company's model access.	Multi-model continuity, contracts, switching cost, open models.
Memory and chip sovereignty	CXMT is improving LPDDR capability while facing U.S. restrictions.	Yield, power, tools, customer adoption, export controls.
Disaster-resilient infrastructure	The Nepal flood damaged bridges, power and access routes.	Monitoring, resilient roads, grid recovery, emergency logistics.
Energy-route resilience	Iran and Hormuz remain strategic even when daily oil prices soften.	Transit data, storage, alternate routes, grid flexibility.
Market concentration	A few large firms held up while broad risk weakened.	Breadth, earnings quality, financing cost and valuation.

What OTR sees

Long-term value may sit in systems that remove bottlenecks, not in the asset making the loudest move today.

What to watch next

Run the full trait gate, liquidity test, source review and counter-case before changing any long-term board.

Truth boundary

No portfolio weight, recommendation or client position changes from this daily packet alone.

Connections

Question

Can the current reports be connected safely?

A TO B TO C - WITH EVERY GAP SHOWN.

OTR can connect reports when each step has its own evidence. It must stop where the evidence stops.

Fact A	Fact B	Safe connection	Status	Invalidation
Fed inflation focus	Rate-rise odds, dollar and short yields increased	Gold, silver, long bonds and small caps weakened	CONFIRMED MARKET CHAIN	Breaks if yields/dollar fall and breadth/metals recover.
Arabic + Chinese + Russian reports	Same gold/silver break described independently	GLD and SLV close confirms direction	CONFIRMED CROSS-LANGUAGE	Weakens if exact timestamps or independence fail.
CXMT LPDDR6 supply	CXMT Pentagon lawsuit	Capability rises while market-access risk also rises	CONFIRMED DUAL SIGNAL	No claim about final legal or commercial outcome.
Flood damage	US\$4b-US\$5b early rebuild estimate	Long-duration resilience need increases	STRUCTURAL INFERENCE	Estimate can change; no company is selected.
Iran trade pressure	Hormuz control remains strategic	Oil down but energy shares up	FORMING	Sector move may have other causes.
Niger unrest	Large uranium resources	Potential supply/security watch	WATCH ONLY	No price causation proved.

What OTR sees

The strongest chain is rates → dollar and short yields → weaker metals, bonds and small caps. The AI/chip and geopolitical chains are important but less complete.

What to watch next

Store event_cluster_id, evidence IDs, status and invalidation for every connection. Regrade only with new receipts.

Truth boundary

The Fed did not cause the Nepal flood, Niger unrest or Iran's sanctions. Proximity in one edition is not causation.

13 / NEW INSIGHT / 30 AUGUST 2026

New insight

Question

What new idea is supported today?

THE MARKET IS NOT SIMPLY RISK-ON OR RISK-OFF. IT IS PICKING SURVIVORS.

The same session punished small caps, bonds, metals and chip leaders while rewarding Microsoft, Meta and energy. One index direction would hide this split.

The insight

The useful signal is segmentation. Money is becoming more expensive. Assets that need low rates, broad liquidity or perfect expectations are more exposed. Cash-rich platforms and selected energy companies can still hold up.

Why it is new today

The cross-language metals break gives a broad macro signal. The equity tape gives a selective company signal. Together they show pressure without a full market exit.

Upgrade condition

The idea strengthens if small caps, long bonds, precious metals and chip shares remain weak while a narrow group of large platforms and energy names continue to lead.

Reject condition

Reject it if breadth recovers, yields fall, metals rebound and the former leaders regain strength across several sessions.

What OTR sees

The safer headline is market selection, not market direction.

What to watch next

Compare Monday breadth, equal-weight indexes, chips, metals, yields and the mega-cap leaders.

Truth boundary

This is a FORMING DISCOVERY. It is not a settled long-term rule.

Next

Question

What must the next edition check first?

TEN CHECKS BEFORE A NEW STORY.

Sunday is for verification. Monday is for testing whether the current split continues.

1. Asian gold and silver opens on Monday, 31 August 2026.
2. The U.S. dollar and two-year Treasury yield after the weekend.
3. SPY, QQQ and IWM breadth, not only headline index direction.
4. NVDA and TSM versus MSFT and META.
5. Bitcoin and Ethereum with provider timestamps and continuous-session rules.
6. The latest official Nepal rescue, missing-person and rebuild update.
7. Whether Niger's airport and presidency are fully under loyalist control.
8. Actual Hormuz shipping and any new Iran sanctions or diplomacy.
9. OpenAI, Cursor and Anthropic statements on model continuity.
10. CXMT/Xiaomi product confirmation and the Pentagon court record.
11. Singapore Airlines, Temasek or parliamentary follow-up on Air India.
12. Every overdue ledger row and the active exact-15 due time on 1 September.

What OTR sees

The next issue should resolve uncertainty before adding more confidence.

What to watch next

Priority order: source corrections, official updates, compatible market prices, ledger receipts, then editorial ranking.

Truth boundary

A future watch item is not a current fact or prediction outcome.

Lessons

Question

What should OTR learn from this build?

TIMESTAMPS, LANGUAGE AND SYSTEM STATE ARE PART OF THE FACT.

This build shows how strong research can still fail if the site, ledger or source receipts are out of sync.

Lesson	Plain meaning
Timestamps are evidence	A headline can be true but outside the active 24-hour window.
Language parity is not duplication	Keep every language receipt, but cluster one real event once.
A source count is not an event count	Many reports may support one event. Do not inflate the story count.
One company can carry opposing signals	CXMT has a technology win and a legal/geopolitical risk at the same time.
Market sessions matter	Friday U.S. closes and weekend crypto cannot be mixed without session labels.
HOLD is a useful result	It protects trust when age, contact, timestamp or ledger proof is missing.
Client relevance cannot change public truth	Clients may rank facts differently, but they cannot invent or rewrite them.
A canonical object is not optional	Home, editorial, scores, proof, health, clients and admin must agree.

What OTR sees

The system becomes stronger when it records why it stopped, not only what it published.

What to watch next

Add automated freshness, language, session, ledger and cross-route release-ID tests to every run.

Truth boundary

Learning may update approved weights only after outcomes are resolved and the lesson passes owner rules.

Simple terms

Question

What do the main words mean?

ELEVEN TERMS FOR THIS EDITION.

Use simple language. Add a term only when the public edition uses it.

Term	Meaning
Hawkish	A policy view that gives more weight to stopping inflation, often through higher interest rates.
Market breadth	How many shares or assets join a move. Weak breadth means only a few leaders are holding up.
Short-term yield	The return demanded on short government debt. It often reacts quickly to rate expectations.
Non-yielding asset	An asset such as gold that does not pay interest. Higher rates can make it less attractive.
Safe haven	An asset people may buy during fear. A safe haven can still fall when yields or the dollar rise.
Event cluster	All reports that describe the same real-world event.
Native-language parity	A required balance of verified English and original non-English evidence.
Immutable ledger	A score record that grows through new receipts. Old calls and outcomes are not rewritten.
Resolve time	The locked time when a prediction is checked against a compatible price.
Current vs background	Current evidence is inside the active window. Background explains context but cannot fill a current gap.
HOLD_INCOMPLETE	The draft is saved, but publication is blocked because a required proof or gate is missing.

What OTR sees

Clear labels make uncertainty easier to understand.

What to watch next

Remove any term that does not appear in the final published copy.

Truth boundary

Simple language must not remove important limits or turn an inference into a fact.

Sources

Question

Can another person rebuild this edition?

PROOF MEANS THE BUILD CAN BE REPEATED.

The current draft has direct sources and source-timed prices. Publication still waits for the full 75-engine, 300-plus-source, ledger, client and route receipts.

Proof layers

Layer	Required proof
Current event proof	Direct same-window reports for Nepal, AI platforms, CXMT, Niger, Iran and Singapore.
Cross-language proof	Original Arabic, Chinese and Russian headlines plus faithful English translations and exact timestamps.
Market proof	Instrument, price, move, venue/session and source time. Refresh before staging and promotion.
Engine proof	75 terminal receipts; every missing result has a GAP or HOLD reason.
Coverage proof	At least 300 distinct direct source URLs, with separate configured/attempted/reached/fresh/admitted counts.
Ledger proof	Immutable resolution receipts, one ledger_snapshot_id and exact active prediction group.
Client proof	Approved profile/rule versions, same evidence boundary and zero public writes.
Visual proof	11 desktop plus 11 mobile final snapshots with hashes.
Production proof	One release ID, date and hash read back from every route.

Current state

Strong enough for a build-ready editorial draft. Not strong enough to call SUCCESS until the production receipts pass.

Private client feeds

Same facts. Different relevance. No cross-client leakage.

GrowthGreatness - rules-first private queue

Recovered frozen rule: find reachable young AI startups. Age must be 42 months or less. Require dated age proof, a fresh catalyst and a verified public business route. Human approval is required before outreach.

Candidate	Current trigger	State	Reason / next proof
Cursor / Anysphere	OpenAI plans to cut model access after the SpaceX acquisition.	HOLD_AGE_AND_ENTITY	Fresh catalyst is proved. Current legal entity, incorporation age and public business route must be rechecked.
CXMT	New LPDDR6 supply deal and Pentagon lawsuit.	REJECT_AGE	Not a young-startup lead under the 42-month rule.
Reimagine Robotics	Current report says the company emerged from stealth with a customer-trained robotics model.	HOLD_PRIMARY_AND_AGE	Needs first-party catalyst, exact incorporation date and verified business contact route.
Machine Age Fund portfolio	Fresh AI-infrastructure fund creates ecosystem activity.	BACKGROUND	A fund theme is not a qualified young-company lead.

GrowthGreatness result

Publishable leads: 0 until the live admin profile and rules are re-read and every candidate passes age, catalyst and reachability. A filled HOLD queue is better than invented outreach data.

OTR - private intelligence and mutual-fit queue

Recovered profile: source-linked client acquisition and distribution intelligence for Singapore and Southeast Asia, with balanced risk and human review. Mutual-fit gate: at least 70/100 plus a public route.

Signal	Why OTR should care	Fit	State	Required human proof
OpenAI / Cursor model continuity	A client brief on vendor dependency, contract risk and multi-model continuity.	84 provisional	DRAFT_HUMAN_REVIEW	Verify official company statements and public business route.
CXMT capability + restrictions	A cross-border chip, device and policy brief for technology clients.	82 provisional	DRAFT_HUMAN_REVIEW	Bind both Reuters reports and official company/Pentagon records.
Temasek / SIA / Air India	Singapore capital, aviation, fuel and geopolitical exposure brief.	78 provisional	DRAFT_HUMAN_REVIEW	No outreach. Verify any official SIA/Temasek update.
Iran / Hormuz	SEA shipping and energy-risk alert.	76 provisional	INTELLIGENCE_ONLY	Not a company lead. Track actual vessel flow and official sanctions.

Signal	Why OTR should care	Fit	State	Required human proof
Nepal rebuild	Disaster-resilience and public-impact briefing.	68 provisional	HOLD_MUTUAL_FIT	Public value is clear; commercial or distribution benefit to OTR is not yet proved.

Client isolation lock

Each private edition stores client_room_id, canonical_release_id, profile_version, rule_version, evidence_ids, queue hash, access scope and public_write_count=0. Private outcomes cannot change public facts or another client's queue.

All 75 engine execution manifest

Every engine must receive isolated discovery, English/native evidence, verification, deduplication and a terminal receipt.

#	Engine	Required terminal proof
1	Singapore News	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
2	International News	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
3	Social Trends	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
4	Rising Crypto	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
5	SG Deals	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
6	Product Releases	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
7	Websites Breakout	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
8	New Inventions	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
9	Emerging Brands	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
10	New Tools / AI Tools	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
11	AI Opportunities (SG)	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
12	Finance	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
13	Fashion Trends Signals Engine	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
14	Singapore Trending Activities	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
15	Online Games, Crypto P2E & Game Consoles	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
16	The Arts	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.

#	Engine	Required terminal proof
17	Price Hike Detector	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
18	Culinary Signals	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
19	Sports Signals	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
20	CrimsonWatch	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
21	Forex Signals	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
22	Wellness & Fitness	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
23	Private to Public	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
24	Merchandise Demand	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
25	Medical breakthroughs	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
26	Energy & Power	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
27	Climate & Environment	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
28	Agriculture & Food Supply	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
29	Water & Utilities	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
30	Mining & Critical Materials	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
31	Manufacturing & Automation	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
32	Semiconductors & Hardware	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
33	Cybersecurity & Digital Trust	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
34	Telecom & Connectivity	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
35	Space & Satellites	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.

#	Engine	Required terminal proof
36	Defence & Security	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
37	Transport & Logistics	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
38	Automotive & Mobility	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
39	Aviation & Aerospace	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
40	Maritime & Shipping	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
41	Real Estate & Construction	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
42	Healthcare Systems	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
43	Biotech & Pharma	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
44	Banking & Credit	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
45	Insurance & Risk	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
46	Venture & Startups	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
47	Supply Chains & Trade	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
48	Retail & E-commerce	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
49	Travel & Hospitality	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
50	Media & Entertainment	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
51	Education & Skills	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
52	Labour & Workplace	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
53	Law & Regulation	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
54	Public Policy & Government	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.

#	Engine	Required terminal proof
55	Demographics & Society	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
56	Professional Services	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
57	Animal Kingdom	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
58	Space	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
59	Quantum Technologies / Quantum Computing	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
60	Nuclear Energy	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
61	Autonomous Systems, Robotics & Drones	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
62	Circular Economy / Waste Management & Recycling	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
63	Fintech & Digital Payments / CBDCs	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
64	Smart Cities & Urban Tech / IoT	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
65	Extreme Weather, Meteorology & Natural Disasters	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
66	Geopolitics & International Relations / Conflict Analysis	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
67	Hydrogen / Clean Fuels	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
68	Genomics / Personalized Medicine	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
69	Esports	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
70	Philanthropy / Social Impact / NGOs	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
71	Religion & Belief Systems	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
72	Commodities	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.
73	Equities / Stock Markets	EN + native verified or zero-result; target 5-10 unique signals; verify, translate, dedupe; terminal receipt.

#	Engine	Required terminal proof
74	Shadow Wire	Original-language-only event; prove no English version; translate faithfully; save terminal receipt.
75	Money Wire	Original-language-only event; prove no English version; translate faithfully; save terminal receipt.

Engine completion rule

No engine may disappear because it found nothing. A complete zero-result receipt is a terminal result. Missing invocation ID, missing language lane or missing source check keeps the release on HOLD.

Canonical release schema

One DailyRelease object drives every renewed surface.

Group	Minimum fields
Identity	release_id, run_id, registry versions, status, created_at_sgt, published_at_sgt
Window	window_start_sgt, window_end_sgt, freshness_hours=24, timezone=Asia/Singapore
Evidence	source_checks, engine_receipts[75], clusters, duplicates, diversity, language_parity
Editorial	tab_inventory, tab_bodies, writer_receipts[11], C09 receipt, headline readback
Market	pulse_id, observed_at, venue, instrument, price, currency, session, source
Scores	ledger_snapshot_id, matured_resolutions, prediction_group_id, calls[15], lock and resolve timing
Clients	edition refs, profile versions, rule versions, evidence boundary, access scopes, queue hashes
Gates	admin, C14, C33, C34, parity, dates, coverage, accessibility, isolation, route readback
Lineage	previous_release_id, superseded runs, source hashes, code version, commit SHA, receipts

Single-source rendering rule

Every route asks the active pointer for one release_id, then renders only data that belongs to that release. A route may add user or client context, but it may not fetch a different public fact set.

```
active_pointer -> release_id
release_id -> DailyRelease
DailyRelease.editorial -> 11 public tabs
DailyRelease.market -> every market card
DailyRelease.scores -> Founder Ledger + active exact 15
DailyRelease.evidence -> Headlines + Sources + Proof
DailyRelease.clients -> permission-scoped derivatives
DailyRelease.gates -> System Health + publication receipt
```

Date rule

Every visible 30 August date derives from published_at_sgt. Do not hard-code the date independently inside each tab.

Exact Codex build order

Run this sequence. Stop at the first failed hard gate.

Step	Action	Acceptance
01	Open the existing project	Use the current OnTheRice project and production environment. Confirm canonical host and repository. Do not scaffold a replacement.
02	Freeze production state	Snapshot active pointer, route map, run records, source registry, engine registry, admin tabs, ledger, prediction groups, clients, code SHA and public readback hashes.
03	Repair admin SSR	Define/import C34_ADMIN_PROJECTION_ID. Add unit, SSR and browser tests. Render every owner tab without console error.
04	Read every admin tab literally	Save 17 tab snapshots and hashes. Freeze current tab inventory, client rules, source rules, C33, C34 and protected controls.
05	Enumerate every route	Export router manifest. Test public, member, account, client and owner routes. Preserve all existing routes and access rules.
06	Close stale runs safely	Append FAILED or SUPERSEDED events through the state machine. Never delete or rewrite run history.
07	Create run identity and lease	Use PAVURON-DAILY-2026-08-30-003440-SGT, idempotency keys and the exact frozen window. Prevent overlapping promotion.
08	Attempt the full source registry	Store redirects, status, final URL, source time, language, original headline, translation and freshness. Reach at least 300 distinct direct verified URLs overall.
09	Run 75 isolated engines	Pavuron + registry + live web + one isolated ChatGPT invocation per engine. Save invocation IDs and terminal receipts.
10	Verify and cluster	Open direct sources, preserve native text, translate faithfully, dedupe by underlying event and attach every claim to evidence IDs.
11	Refresh the Live Market Pulse	Use compatible instruments. Store venue, currency, session, source time and retrieval time. Refresh again before promotion.
12	Resolve overdue score rows	Append HIT, MISS or UNVERIFIABLE at exact target time. Recompute Founder Ledger from receipts only.
13	Carry the active exact 15	Use the 15 locked rows in this PDF unchanged. Do not create or relock a new group.
14	Write the 11 editorial tabs	Use 11 independent writers from one evidence object. Merge into one C09 prose receipt. Keep Secondary 3 English.
15	Build client derivatives	Run GrowthGreatness and OTR against approved profile/rule versions. Unproved rows remain visible HOLDS.

Step	Action	Acceptance
16	Stage one canonical object	Create OTR-DAILY-75-2026-08-30-CANDIDATE-SGT with all evidence, editorial, market, scores, clients, gates and lineage.
17	Run hard validation	Coverage, parity, freshness, originality, route, date, ledger, exact-15, client isolation, secret, accessibility and production build checks.
18	Run visual gate	Capture every editorial tab at desktop and mobile. Require 11 PASS rows and 22 final snapshot hashes.
19	Preview and read back	Read home, headlines, all editorial tabs, ledger, proof, health, archive, clients, admin and machine records. All must share the candidate ID and hash.
20	Promote once or hold	If every gate passes, atomically move the pointer and read production again. If any surface disagrees, roll back and append a failure receipt.

Content-diff allowlist

The deploy diff may contain current release content, run/source/engine receipts, score resolution events, private client editions, the admin SSR symbol repair and canonical pointer-binding repairs. Any unrelated route, component, style, design, database or authentication change fails review.

Tests, visual gates and publication receipt

No green UI badge can replace a saved proof.

Mandatory tests

Type	Required test
Unit	C34 ID is defined and stable in server and client bundles.
Unit	Exact-15 rejects 14, 16, duplicates, missing entry receipts, wrong instruments and changed timing.
Unit	Freshness is timezone-aware and uses the exact window.
Unit	Original native headline and English translation are separate fields.
Unit	Accuracy denominator is HIT + MISS only.
Integration	75 engine receipts and source counters reconcile with System Health.
Integration	One release ID renders across home, Headlines, all editorial tabs, Scores, Proof and clients.
Integration	Overdue outcomes append without rewriting historical calls.
Integration	Missing client profile or rule version creates a private HOLD only.
Security	No owner control, credential, private client fact or secret appears in public HTML, JS, logs or source maps.
Browser	Every owner tab and every public route loads with no console error.
Accessibility	Headings, links, focus order, contrast and tables pass the existing standard.
Visual	11 desktop and 11 mobile screenshots show no clipping, overlap, stale date or broken glyph.
Production	Release ID, date, source counts, ledger, active 15 and client edition refs match the candidate hash.

Publication checklist

- ☐ 75/75 engines terminal; no missing invocation IDs.
- ☐ At least 300 distinct verified direct source URLs overall.
- ☐ English and native non-English parity passes per engine, or an explicit zero-result receipt exists.
- ☐ Every admitted headline is inside the exact 24-hour window.
- ☐ Every published factual sentence has direct evidence, source time, retrieval time and engine owner.
- ☐ One canonical event key per real-world event; language duplicates are linked, not double-counted.
- ☐ All 11 public editorial tabs show 30 August 2026 and share one event and pulse hash.
- ☐ Top 3 contains exactly three real current items.
- ☐ Founder Ledger totals match immutable receipts on every surface.
- ☐ All overdue rows are resolved or marked UNVERIFIABLE with evidence.

- ☐ Scores carries exactly the 15 locked full-name calls and preserves 1 September 11:34:58 SGT.
- ☐ GrowthGreatness and OTR share public facts and preserve their own rules and access scopes.
- ☐ 11 writer receipts, one C09 receipt, 11 tab-gate receipts and C14 readback pass.
- ☐ 22 final snapshots show no clipping, overflow, broken glyph, browser error or stale content.
- ☐ Home, Headlines, Editorial, Scores, Proof, Health, Archive, clients, admin and machine records share one release ID.
- ☐ Production URL, release ID, timestamp, counts and hashes read back exactly after promotion.

Publication receipt template

Field	Required value
release_id	Generated at atomic promotion; 30 Aug 2026 SGT
run_id	PAVURON-DAILY-2026-08-30-003440-SGT
previous_release_id	Exact prior active pointer
published_at_sgt	Exact promotion time; source for every visible date
commit_sha / site version	Exact deployed code state
source coverage	configured / attempted / reached / fresh / admitted / unique
engine coverage	75 terminal receipt IDs
language parity	PASS or blocking HOLD details
market pulse	pulse_id + source, venue, currency, session and time
ledger	ledger_snapshot_id + appended resolutions
prediction group	Active exact-15 ID, locked_at and resolve_at
editorial	11 tab bodies + writer and C09 receipts
client editions	GrowthGreatness and OTR refs or explicit HOLDs
visual readback	22 final snapshot hashes
route readback	All route statuses, release IDs and hashes
rollback pointer	Recorded and tested
final status	PUBLISHED only when every field is complete

Fail closed

If one box is not proved, save the complete draft and keep HOLD_INCOMPLETE. Do not weaken a gate to meet a quota. Do not call the run SUCCESS.

Source index

Direct sources used to form this current draft. Production must save its own source-check receipts and hashes.

#	Source	Published / observed	Use in this packet
1	Federal Reserve - Chairman Warsh keynote remarks	28 Aug 2026; exact speech time to store	Primary policy background; not used to fill the fresh headline quota.
2	Reuters - stocks fall; dollar and yields rise after Warsh	28 Aug 2026 01:56 UTC	Market-close background and cross-asset chain.
3	Associated Press - Warsh raises stakes for next Fed meeting	29 Aug 2026	Current English follow-up on inflation and rate risk.
4	Reuters - gold drops as rate-hike bets rise	28 Aug 2026 02:20 UTC	Background detail; current market feed confirms direction.
5	Al Khaleej Arabic - gold falls as rate-rise expectations increase	28 Aug 2026 23:09 Gulf time	Current Arabic native-language receipt.
6	Sina Chinese - 29 Aug Fed hourly market report	29 Aug 2026 21:00 CST	Current Chinese native-language receipt.
7	Shanghai Metals Market Russian - metals night market	29 Aug 2026; exact publisher time must be stored	Current Russian native-language receipt; HOLD if exact time is unavailable.
8	Reuters - Nepal resumes flood rescue	29 Aug 2026	Current disaster, missing-person and rebuild facts.
9	Reuters - OpenAI to cut models for SpaceX-owned Cursor	29 Aug 2026	AI platform, contract and model-continuity fact.
10	Reuters - CXMT sues Pentagon	29 Aug 2026	Semiconductor legal and geopolitical risk.
11	Reuters - CXMT to supply LPDDR6 for Xiaomi foldable	29 Aug 2026	Semiconductor capability and product signal.
12	Reuters - mutinous soldiers attack Niger airport and presidency	29 Aug 2026	Security, uranium and state-control risk.
13	Reuters - war and sanctions weigh on Iran economy	29 Aug 2026	Trade, sanctions, Hormuz and energy-route risk.
14	Reuters - Temasek backs SIA Air India investment	29 Aug 2026	Singapore capital-allocation and aviation fact.

#	Source	Published / observed	Use in this packet
15	CNA - Seletar Link vegetation fire extinguished	29 Aug 2026	Current Singapore local safety/environment fact.
16	OnTheRice - Headlines	Indexed 29 Aug 2026	Public previous-state audit: 99 headlines across 75 sections.
17	OnTheRice - The Daily Editorial	Indexed older release	Cross-route sync audit.
18	OnTheRice - Investment Scores	Indexed older score state	Ledger and active-surface sync audit.

Owner archive sources used for the system contract

- OTR_Pavuron_Daily_Editorial_2026-08-29_Codex_Source_of_Truth.pdf - active exact-15 cohort, 17-tab admin inventory, 75-engine registry and client gates.
- OnTheRice_Daily_Editorial_Build_Packet_2026-08-28.pdf - admin SSR fault, source-count rules, canonical schema and fail-closed sequence.
- OnTheRice_Codex_Source_of_Truth_2026-08-27.pdf and OnTheRice_Pavuron_Build_Packet_2026-08-27.pdf - private client rules and append-only release architecture.

Final instruction to Codex

Treat the whole PDF as one contract. Use the current editorial copy as direction, then bind every factual sentence to final same-run evidence. Preserve the system. Replace only current content. Publish 30 August 2026 only after the complete production run and readback prove it.