

ONTHERICE

27 JULY 2026

CANONICAL QUALITY-FIRST
PUBLICATION

The new daily feed, Full Immersive, 35-engine library, learning-loop settlement, private lead intelligence and exact @Sites/Codex implementation contract

CANONICAL SINGLE SOURCE OF TRUTH

This PDF is the sole implementation authority for the 27 July 2026 OnTheRice publication. It must be followed to the T. Where the repository, an older PDF, a historical release, an automation, a page, a count, a timestamp, a client room or a previous prompt conflicts with this document, this document wins for the active release. Do not browse again, regenerate the research, add filler or change the supplied words and source URLs unless a broken build requires a minimal technical correction.

ACTIVE ENGINES	MAX PER ENGINE	PUBLISHED	HOLD ENGINES	UNIQUE EVENTS	UNIQUE URLS
35	5	71	6	51	47

Release ID: OTR-QUALITY-35-2026-07-27-0016-SGT

Status: LOCKED MANUAL EDITION | No automatic resync | No 5:00am collection job | Later evidence must become a separate edition

Prepared for one-pass implementation in @Sites / Codex

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Reading rule

The front of the product should show the small command page. The complete 35-engine library should remain available behind it. Published interpretations and unique events must be counted separately.

1. Canonical release contract and executive read

RELEASE	STATUS	PULSE	QUALITY RULE	CALLS	SCHEDULE
27 JUL	LOCKED	MIXED / HIGH RISK	0-5	4 PAPER	NONE

1.1 Active release object

Field	Canonical value
release_id	OTR-QUALITY-35-2026-07-27-0016-SGT
publication_time	27 Jul 2026 - 00:16 SGT
run_started_at	27 Jul 2026 - manual research session
run_completed_at	Use actual deployment completion time; do not invent it
publication_mode	LOCKED_MANUAL
active_engine_count	35
max_signals_per_engine	5
published_interpretations	71
held_engine_count	6
unique_event_count	51
unique_source_url_count	47
next_scheduled_resync	NONE
automatic_signal_collection	DISABLED / NOT RUNNING
market_pulse_id	OTR-PULSE-2026-07-27-0016-SGT
full_immersive_id	OTR-FI-2026-07-27-0016-SGT
learning_settlement_id	OTR-LEARN-2026-07-27-0016-SGT

Field	Canonical value

1.2 Executive thesis

27 July thesis

A fragile pause in the Iran conflict exists at the same time as the war spreads into the Red Sea and Caspian. Energy and shipping risk remain high. Markets enter a week of central-bank decisions and megacap earnings. At the same time, AI is accelerating into physical infrastructure, open-model policy and agentic products. The opportunity is real, but proof, safety, cost and timing decide who benefits.

1.3 Command-page order

- Worry - the single most dangerous development and why it matters.
- The Big 3 - the three developments with the widest practical impact.
- Tomorrow - likely next effects, prevention steps and promotion steps.
- Calls - research-only paper calls with exact entry, exit and invalidation rules.
- Connect the Dots - cross-engine structures, not repeated headlines.
- Novel - the most genuinely unusual discovery of the day.
- What OTR learned - settled outcomes and the precise rule that changed.
- Explore all 35 engines - the complete library, including visible HOLD lanes.

2. Full website scan: what is live and what must change

What is currently live

The public site still presents the 26 July quality reset as active: 12 published signals, 23 HOLD lanes, 15 source URLs and release ID OTR-QUALITY-35-2026-07-26-0715-SGT. Full Immersive currently uses Today, Live, Market, Calls, Dots, Novel, Tomorrow, Glossary and Proof. The learning page contains valuable append-only history, but also historical schemas and old resync language that can confuse active truth.

Surface	Current finding	Required change
Home /	Good quality-first message; still points to 26 Jul release.	Replace all active-release fields with the 27 Jul object. Add Worry, Big 3, Tomorrow and visible learning preview.
Full Immersive	Manual-only truth is clear; tabs are not yet the requested canonical command order.	Use Today, Worry, Big 3, Calls, Dots, Novel, Tomorrow, Learning, Glossary, Proof. Fold stale Live/Market text into Today and Calls.
Central Feed	Correctly allows HOLD; currently shows mojibake such as Å· and â†— and only one reviewed slot per engine.	Clean encoding. Render 0-5 signals per engine from this PDF. Count interpretations, events and URLs separately.
How OTR Learns /proof	Strong append-only record, but older 35x3, 35x5, 175 and 350 schemas coexist, and some old active resync language remains in history.	Keep history immutable, but add a HISTORICAL SCHEMA badge and an Active Rule banner. Append the 27 Jul settlement card; do not delete old records.
Prediction Record /backtesting	Three resolved outcomes are clear, but many expired 24 Jul calls still look operational.	Move every expired entry window to Historical. Active board shows only the four new calls in this PDF. Use PASS, FAIL, NO ENTRY, HELD EVIDENCE or OPEN.
System Health	1000/1000 is correctly limited to release integrity, but active release is still 26 Jul.	Recalculate against the 27 Jul object. Keep future-service gates outside the score.
Clients	Explains private rooms and interim shared access.	Create three separate private feed records and a shared learning-loop component. Never place credentials in client-side code or public JSON.
How OTR Works	Six-step method is clear.	Change the final step from "check the live pulse" to "lock, later resolve, then learn" because there is no active resync schedule.
Mobile / typography	Readable overall.	Fix encoding, tighten long source URLs, use

accordions for proof, keep key command tabs sticky and touch-friendly.

3. Mandatory Full Immersive tabs and exact purpose

Tab	Canonical contents
TODAY	One-screen command page: thesis, release status, counts, no-schedule truth and latest manual observation time.
WORRY	One signal only. Explain danger, transmission path, exposed people/businesses, uncertainty and what would reduce the risk.
THE BIG 3	Three most impactful developments. No engine names as headlines.
CALLS	Only active paper calls. Exact instrument, entry window, trigger, exit window, target, stop and result rule.
DOTS	Cross-engine structures using canonical event IDs. Repetition becomes one event with several interpretations.
NOVEL	The most genuinely unusual and early discovery. Explain why normal news readers may miss the connection.
TOMORROW	Conditional next-day pathways plus how to prevent harm or promote opportunity.
LEARNING	Prediction -> Actual -> Lesson -> Change applied. Show sample size and never hide failure.
GLOSSARY	Plain-English status definitions.
PROOF	Source URLs, timestamps, release object, corrections and immutable archive links.

3.1 Status glossary

Status	First-timer explanation
PUBLISH	Evidence passed the current gate.
WATCH	Important, but a named uncertainty remains.
HOLD	No item passed; nothing is forced into the slot.
HELD EVIDENCE	A claim or call exists, but the required original-window proof is missing.
OPEN	A locked call is waiting for its entry or result window.
ENTRY HIT	The exact entry condition was verified inside the locked window.
NO ENTRY	The entry gate did not pass. This is not a failure.
PASS	The locked result rule succeeded.
FAIL	The locked result rule did not succeed.
MIXED	Evidence points in different directions.
LOCKED	The edition or call cannot be rewritten after publication.
SUPERSEDED	Historical edition remains visible but no longer controls current pages.

4. WORRY - the most worrying signal

THE WAR IS QUIETER IN ONE PLACE AND WIDER IN THREE

Iran's conditional pause with the United States is real enough to watch, but Houthi attacks on Saudi Red Sea oil infrastructure and a reported Caspian incident show that the conflict is spreading geographically. The danger is not only a resumed U.S.-Iran strike cycle. It is simultaneous pressure around Hormuz, the Red Sea and other maritime routes.

Why this is the worry

- The Red Sea was an alternative route when Hormuz became dangerous. Threatening both removes the safety valve.
- Longer tanker routes can add weeks and millions of dollars, lifting freight, insurance and fuel costs.
- Singapore is exposed through imported energy, gas-linked electricity, aviation, shipping and food-business margins.
- A diplomatic pause can make markets relax before the underlying multi-front risk is resolved.
- The first regional market reaction was controlled, not calm enough to prove the danger has passed.

What would make the worry worse

- Verified damage that reduces Saudi export capacity.
- A formal Houthi blockade or sustained attacks on Yanbu/Jizan routes.
- Renewed U.S. or Iranian strikes.
- War-risk insurance and tanker rates rising sharply.
- Oil and bond yields rising together when Monday markets open.

What would reduce the worry

- A formal ceasefire or verified diplomatic framework.
- No new attacks across the Gulf, Red Sea and Caspian for a sustained period.
- Normal port operations and falling war-risk premiums.
- Oil and shipping costs easing on fresh market evidence.

Primary sources: <https://www.reuters.com/world/asia-pacific/iran-will-halt-attacks-long-us-maintains-pause-iranian-source-says-after-trump-2026-07-26/> | <https://www.reuters.com/world/asia-pacific/iran-war-spreads-red-sea-caspian-gulf-quiet-us-forgoes-strikes-2026-07-25/> | <https://www.reuters.com/business/energy/add-month-sea-25-million-what-it-costs-oil-tankers-flee-hormuz-bab-el-mandeb-2026-07-23/>

5. THE BIG 3 - the three most impactful signals

1. Fragile pause, widening war

A conditional Iran-U.S. pause could lower immediate strike risk, but Red Sea and Caspian expansion keeps energy and shipping danger high.

Impact: People: fuel and electricity. Businesses: freight, aviation, food and margins. Markets: oil, yields and risk appetite.

2. Tariffs broke through Shein's growth story

Shein moved from profit to a US\$99 million quarterly loss while revenue barely grew before its Hong Kong IPO.

Impact: Fast fashion, cross-border e-commerce, supplier economics, marketing efficiency and IPO valuation are now one connected pressure system.

3. AI is becoming an industrial system

Open-model lobbying, South Korea's huge chip/data-centre agreements and agentic product launches show that AI competition now includes policy, safety, power, memory, foundries and capital.

Impact: Businesses can gain cheaper intelligence but face more expensive infrastructure, stronger controls and harder proof requirements.

6. CALLS - research-only locked paper tests

IMPORTANT

These are paper tests, not personal financial advice and not trade execution. They enter only when the exact price and timing gate is verified. If the gate fails, record NO ENTRY. Never change the contract after the window begins.

Field	Locked contract
Call	BTC-27JUL-A - Bitcoin conditional long
Asset	BTC/USD
Entry window	27 Jul 2026, 07:45-08:15 SGT
Entry trigger	Enter only after three completed five-minute Coinbase candles close above US\$65,000 and the chosen entry is between US\$65,000 and US\$65,300.
Exit window	27 Jul 2026, 20:00-20:15 SGT
Target / stop / fixed exit	Target US\$66,800; stop US\$63,900. If neither fires, use the first verified price in the exit window.
No-entry and grade rule	NO ENTRY below US\$65,000 or above US\$65,300 at the gate. PASS if exit > entry; FAIL otherwise.
Starting context	BTC was around US\$64,716 at the overnight check; confirmation is required.
Evidence URL	https://coinmarketcap.com/
LOCK BEFORE ENTRY. APPEND RESULT ONLY.	
Call	PSQ-27JUL-A - Nasdaq downside hedge conditional long
Asset	PSQ
Entry window	27 Jul 2026, 21:45-22:00 SGT
Entry trigger	Enter only if QQQ is below US\$684 after the first 15 minutes and PSQ holds between US\$27.00 and US\$27.35 for five minutes.
Exit window	28 Jul 2026, 03:45-04:00 SGT
Target / stop / fixed exit	Target +1.8%; stop -1.2%. Otherwise use first verified price in exit window.
No-entry and grade rule	NO ENTRY if QQQ regains US\$684 before 22:00 SGT or PSQ is outside band.
Starting context	QQQ closed US\$684.23 Friday; PSQ closed around US\$26.99.
Evidence URL	https://www.reuters.com/business/wall-st-week-ahead/us-stocks-face-tests-fed-decision-tech-led-earnings-deluge-2026-07-24/
LOCK BEFORE ENTRY. APPEND RESULT ONLY.	
Call	USO-27JUL-A - Oil proxy conditional long
Asset	USO
Entry window	27 Jul 2026, 21:45-22:00 SGT
Entry trigger	Enter only if USO regains US\$138.25 and holds above it for five minutes after the U.S. open.
Exit window	28 Jul 2026, 03:45-04:00 SGT
Target / stop / fixed exit	Target +2.2%; stop -1.5%. Otherwise use first verified price in exit window.
No-entry and grade rule	NO ENTRY if USO stays below US\$138.25 or gaps more than 2% above it.
Starting context	USO closed US\$136.69 Friday despite escalating conflict. News alone cannot trigger entry.

Evidence URL	https://www.reuters.com/world/middle-east/most-gulf-markets-ease-after-houthi-attacks-saudi-red-sea-oil-sites-2026-07-26/
LOCK BEFORE ENTRY. APPEND RESULT ONLY.	
Call	NVDA-27JUL-A - AI infrastructure conditional long
Asset	NVDA
Entry window	27 Jul 2026, 21:45-22:00 SGT
Entry trigger	Enter only if NVDA trades US\$208.50-US\$210.50 for five minutes and QQQ is above US\$688.
Exit window	28 Jul 2026, 03:45-04:00 SGT
Target / stop / fixed exit	Target +2.5%; stop -1.5%. Otherwise use first verified price in exit window.
No-entry and grade rule	NO ENTRY if QQQ is below US\$688, NVDA is below US\$208.50 or above US\$210.50.
Starting context	NVDA closed US\$206.84 Friday; physical AI demand is strong but broad technology conditions must confirm.
Evidence URL	https://www.reuters.com/business/media-telecom/south-korea-president-lee-looking-open-new-era-ai-with-global-tech-companies-2026-07-25/
LOCK BEFORE ENTRY. APPEND RESULT ONLY.	

7. CONNECT THE DOTS

1. A ceasefire headline can hide a wider battlefield

The U.S.-Iran pause lowers one source of attack, while Red Sea and Caspian incidents widen the geography. OTR must count the pause and expansion together.

2. War is moving from oil price to physical logistics

When both Hormuz and Red Sea alternatives are threatened, tanker journeys lengthen, insurance rises and delivery becomes less reliable. Singapore's official cost explainer shows how that can reach electricity and daily business costs.

3. Geopolitics is redirecting entertainment demand

The Bahrain Grand Prix is being moved to Malaysia. Conflict is not only destroying demand; it is relocating tourism, sponsorship, hotel and event demand into Southeast Asia.

4. AI is cheaper at the model layer and more expensive at the infrastructure layer

Open models and agent products can reduce software costs, while memory, data centres, chips, power and server components become more expensive.

5. Openness and agent safety are becoming one buying decision

Open-model lobbying expands access. Agent incidents and cyber rules raise the need for logging, containment, permissions and kill switches.

6. Tariffs can damage growth before consumers disappear

Shein still grew revenue, but profitability collapsed. A company can keep demand while its trade and cost architecture fails.

7. Singapore is a testing ground for all three waves

Singapore faces imported-energy risk, AI adoption programmes, new cyber obligations, MICE activity and large wellness development. The opportunity is to connect external change to a specific operator and record the outcome.

8. TOMORROW - what may happen because of today

Conditional path	What may happen	Prevent	Promote
Path A - diplomatic pause holds	Oil and risk assets may stabilise or reverse part of the fear move.	Prevent error: do not declare peace from one quiet session. Require no new attacks and falling shipping premiums.	Promote opportunity: businesses can lock short campaign or travel offers only with flexible cancellation terms.
Path B - Red Sea escalation continues	Oil, freight, insurance and bond yields may rise when global markets reopen.	Prevent harm: review fuel-sensitive budgets, supplier lead times and delivery promises. Keep financial calls conditional.	Promote opportunity: logistics, resilience, efficiency and cost-saving services become more valuable.
Path C - technology earnings overpower macro fear	QQQ and AI shares may rally even with oil risk if earnings and guidance are strong.	Prevent error: do not short technology only because the macro story is worrying.	Promote opportunity: focus on firms with proven cash flow and infrastructure demand, not generic AI labels.
Path D - Sepang F1 approval triggers regional demand	Malaysia and nearby markets may see fast hotel, transport, F&B, sponsorship and content demand.	Prevent harm: do not sell packages before FIA approval and verified inventory.	Promote opportunity: prepare cross-border campaigns and event partnerships now, then activate on confirmation.
Path E - SLINGSHOT deadline creates a same-day prospecting window	A large group of deep-tech applicants closes submissions on 27 July.	Prevent harm: do not imply applicants are funded or endorsed.	Promote opportunity: offer proof-led pitch, marketing, AV, smart-city or commercialisation support to eligible teams after verifying identity.

9. NOVEL - the most genuine signal find of the day

WAR RELOCATED A GRAND PRIX INTO SOUTHEAST ASIA

The Bahrain Grand Prix is expected to run at Malaysia's Sepang circuit on 4 October, between Azerbaijan and Singapore, because the Iran conflict disrupted Gulf events. This is not merely a sports calendar change. It is a live example of geopolitical risk redirecting tourism, hospitality, sponsorship, food, transport, broadcast and regional attention into a different market.

- Why normal coverage may miss it: sports reports focus on the calendar; geopolitical reports focus on war; tourism reports focus on arrivals. The useful intelligence appears only when the three are connected.
- Immediate opportunity: Malaysia and Singapore operators can prepare joint travel, dining, content and sponsor packages before demand becomes obvious.
- Required restraint: FIA approval and inventory must be verified before selling or publishing firm offers.
- Outcome to record: approval, ticket sales, hotel rates, package launches and cross-border traffic.

Source URL: <https://www.reuters.com/sports/formula1/malysias-sepang-circuit-host-bahrain-f1-replacement-race-2026-07-26/>

10. HOW OTR LEARNS - resolved data and visible changes

Active learning rule

A learning record must show Prediction or publication decision -> Actual evidence -> Diagnosis -> Limited change applied. Sample size must remain visible. Three settled calls are not enough to claim calibrated predictive edge.

10.1 Settlement of previous public publishes

Previous record	Actual evidence	Diagnosis	Change applied
26 Jul quality reset	12 published, 23 HOLD, 15 URLs.	The refusal rule worked: weak lanes stayed empty.	Keep 0-5 as capacity. Never restore a quota.
PSQ paper call	ENTRY HIT and +0.86% PASS.	The timing and result contract was checkable. One success does not prove an engine.	Preserve result. Do not change weights.
Two Bitcoin paper calls	Both ENTRY HIT and later FAIL.	A verified entry can still produce a failed result. Green entry must stay separate from grade.	Keep failures public; require stronger breakout confirmation in the new BTC call.
Ten expired U.S. addendum calls	Original 24 Jul windows passed without exact proof.	Later quotes cannot prove an old entry.	Archive as HELD EVIDENCE / NO VERIFIABLE ENTRY, not active opportunities.
Historical 35x3, 35x5, 175 and 350	The learning page contains multiple old	History is valuable but can confuse	Add HISTORICAL SCHEMA and

records	schemas, including one contradictory "175 rows / ten IDs" statement.	current truth.	SUPERSEDED badges. Do not delete history.
Old resync records	Past entries mention three-hour or future resyncs. The active site says no schedule.	Historical operational language can look current.	Render schedules only inside archive cards. Active object must say NONE.
26 Jul Tomorrow: market proof gap	U.S. markets were closed; Monday confirmation is still pending.	The prediction is not yet resolved.	Carry forward as OPEN, not right or wrong.
26 Jul Tomorrow: agent safety becomes operating requirement	Open-model lobbying and continuing agent-policy debate strengthened the relevance.	Direction supported, but no measured enterprise outcome yet.	Mark SUPPORTED, continue tracking procurement and controls.

10.2 Required visible learning components

- Add a "What OTR learned from the last edition" block to Today and the Learning tab.
- Give every prior prediction one immutable ID and one of: OPEN, ENTRY HIT, NO ENTRY, PASS, FAIL, HELD EVIDENCE, CANCELLED BEFORE ENTRY.
- Display sample size beside every performance statement. Current settled sample: 3.
- Show the exact rule change. Examples: stronger BTC breakout gate; expired-window calls moved to historical; no weight change.
- Separate public learning from client-specific learning. Client feedback can change private relevance only.
- Add a contradiction panel that lists historical schema conflicts without deleting them.
- Require an outcome timestamp and source before any result changes.
- Never let an LLM rewrite an old result or infer one from a later price.

11. THE 35 ENGINES - canonical order and quality-first feed

Publication rule

71 engine interpretations passed across 51 unique events and 47 distinct source URLs. An engine may publish zero to five signals. Engines with no defensible current signal display HOLD with a precise reversal condition.

01. Singapore News

01 ACT	Singapore legal-sector attrition is now a stated workforce problem Event ID: SG-LEGAL-ATTRITION 26 Jul 2026 CNA
Verified development	Singapore's Law Minister said concerns about lawyer attrition need serious attention, citing long hours, workplace culture, pressure and the impact of AI.
Why it matters	This is a labour, training and professional-services signal. Firms may need workflow redesign, staff support and clearer AI-use policies.
What is genuinely new	The issue moved from private complaint to public ministerial recognition.
Next watch indicator	Watch Law Society action, firm retention programmes and rules for AI-assisted legal work.
Counter-evidence	The speech does not prove sector-wide resignation growth by itself.
Invalidation / HOLD rule	Hold the conclusion if the underlying study is corrected or shows no sustained attrition pattern.

Scorecard: Evidence 91 | Independence 82 | Freshness 96 | Novelty 78 | Engine fit 94 | Interpretation 83 | Impact 73

Source URL (verbatim): <https://www.channelnewsasia.com/singapore/shanmugam-nus-law-practice-inauguration-ceremony-attrition-6278871>

02 WATCH	Singapore publicly condemned attacks on Saudi Arabia Event ID: SG-DIPLOMACY-REDSEA 26 Jul 2026 CNA
Verified development	Singapore's Ministry of Foreign Affairs condemned attacks linked to the Red Sea conflict.
Why it matters	Singapore is signalling concern because energy routes, aviation, shipping and regional stability can reach local costs quickly.
What is genuinely new	A global conflict received a direct Singapore policy response.

Next watch indicator	Watch travel advice, shipping notices, energy statements and further MFA updates.
Counter-evidence	A diplomatic statement does not prove an immediate domestic disruption.
Invalidation / HOLD rule	Reduce urgency if the attacks stop and official Singapore advisories remain unchanged.

Scorecard: Evidence 94 | Independence 88 | Freshness 98 | Novelty 72 | Engine fit 92 | Interpretation 84 | Impact 80

Source URL (verbatim): <https://www.channelnewsasia.com/singapore/mfa-condemn-red-sea-attacks-saudi-arabia-6279121>

03 ACT	A billion-dollar wellness attraction is taking shape at Marina South Event ID: SG-THERME-MARINASOUTH 26 Jul 2026 CNA
Verified development	Therme Singapore is presented as a seven-storey Marina South wellness attraction with large-scale leisure and hospitality ambitions.
Why it matters	The project creates future demand across F&B, tourism, wellness, events, AV, digital systems and partnerships.
What is genuinely new	The concept became more concrete through a new visual and project update.
Next watch indicator	Watch construction milestones, operator announcements, tenant partnerships and opening dates.
Counter-evidence	A concept visual is not proof of completion, visitor demand or commercial terms.
Invalidation / HOLD rule	Hold commercial claims if the project is delayed, redesigned or lacks confirmed delivery milestones.

Scorecard: Evidence 88 | Independence 76 | Freshness 97 | Novelty 83 | Engine fit 95 | Interpretation 80 | Impact 85

Source URL (verbatim): <https://www.channelnewsasia.com/watch/therme-singapore-what-upcoming-7-storey-marina-south-wellness-attraction-could-look-6279086>

02. International News

04 CRITICAL	Iran says attacks can pause if the United States maintains its pause Event ID: IRAN-PAUSE-CONDITIONAL 26 Jul 2026 Reuters
Verified development	A senior Iranian source said retaliatory attacks would halt while the United States maintains its pause in strikes.
Why it matters	This is a conditional de-escalation signal, not a settlement. Energy, shipping and markets may react sharply to any breach.
What is genuinely new	The conflict gained a fragile diplomatic off-ramp after thirteen nights of strikes.
Next watch indicator	Watch verified strike activity, formal talks and the naval blockade.
Counter-evidence	The pause is based partly on source reporting and may fail without a signed agreement.
Invalidation / HOLD rule	Treat de-escalation as broken if either side resumes major attacks or talks collapse.

Scorecard: Evidence 93 | Independence 84 | Freshness 99 | Novelty 91 | Engine fit 98 | Interpretation 82 | Impact 97

Source URL (verbatim): <https://www.reuters.com/world/asia-pacific/iran-will-halt-attacks-long-us-maintains-pause-iranian-source-says-after-trump-2026-07-26/>

05 CRITICAL	Houthi attacks opened a second pressure point around Saudi oil infrastructure Event ID: REDSEA-OIL-ATTACKS 26 Jul 2026 Reuters
Verified development	Attacks on Saudi Red Sea oil facilities coincided with lower Gulf markets and renewed regional retaliation.
Why it matters	The Red Sea had been an alternative to Hormuz. Threatening both routes raises freight, insurance and energy risk.
What is genuinely new	The conflict's transmission path widened from the Gulf into Saudi Red Sea infrastructure.
Next watch indicator	Watch confirmed damage, export volumes, tanker routing and Saudi response.
Counter-evidence	Some attacks were intercepted and market losses were modest.
Invalidation / HOLD rule	Lower urgency if facilities remain fully operational and shipping normalises.

Scorecard: Evidence 95 | Independence 90 | Freshness 99 | Novelty 94 | Engine fit 98 | Interpretation 89 | Impact 98

Source URL (verbatim): <https://www.reuters.com/world/middle-east/most-gulf-markets-ease-after-houthi-attacks-saudi-red-sea-oil-sites-2026-07-26/>

06 WATCH	Extreme heat is turning southern European wildfire risk into an operational disruption Event ID: EU-FRANCE-WILDFIRE 26 Jul 2026 Associated Press
Verified development	Large wildfires in France prompted evacuations and emergency response during severe summer conditions.
Why it matters	Wildfires can disrupt tourism, transport, insurance and public events, while showing the growing cost of climate extremes.
What is genuinely new	The risk moved from seasonal warning to active evacuations.
Next watch indicator	Watch containment, travel restrictions, air quality and additional heat warnings.
Counter-evidence	One regional incident does not establish a Europe-wide trend.
Invalidation / HOLD rule	Reduce the signal after verified containment and removal of travel restrictions.

Scorecard: Evidence 90 | Independence 88 | Freshness 96 | Novelty 77 | Engine fit 85 | Interpretation 82 | Impact 78

Source URL (verbatim): <https://apnews.com/article/5b9b063bdcf9b69867fa71ba31be8aa5>

03. Shadow Wire

07 CRITICAL	The Iran war spread across the Red Sea and Caspian while the Gulf briefly quietened Event ID: WAR-MULTI-CHOKEPOINT 25-26 Jul 2026 Reuters
Verified development	Houthi attacks hit the Red Sea theatre while Iran accused Ukraine of attacking an Iranian vessel in the Caspian Sea; U.S. strikes paused but the naval blockade remained.
Why it matters	The hidden risk is fragmentation: fewer strikes in one area can coexist with more fronts elsewhere.
What is genuinely new	The conflict stopped behaving like a single-theatre war.
Next watch indicator	Watch maritime notices, military mobilisation and attacks outside the Gulf.
Counter-evidence	Attribution and damage remain disputed in parts of the story.
Invalidation / HOLD rule	Hold escalation language if independent sources disprove the attacks or fronts close without follow-on action.

Scorecard: Evidence 94 | Independence 87 | Freshness 98 | Novelty 95 | Engine fit 97 | Interpretation 87 | Impact 97

Source URL (verbatim): <https://www.reuters.com/world/asia-pacific/iran-war-spreads-red-sea-caspian-gulf-quiet-us-forgoes-strikes-2026-07-25/>

08 WATCH	A Red Sea blockade threat would stretch a military already committed around Iran Event ID: US-MILITARY-STRETCH 22 Jul 2026 Reuters
Verified development	U.S. officials warned that a Houthi blockade threat could widen the war and strain military resources.
Why it matters	Resource strain can alter strike decisions, alliance support and the durability of deterrence.
What is genuinely new	The strategic constraint became part of the public explanation for risk.
Next watch indicator	Watch deployment changes, interceptor stocks and allied contributions.
Counter-evidence	Officials' warnings describe risk, not a proven inability to respond.
Invalidation / HOLD rule	Reduce the signal if the blockade threat ends or additional capacity is publicly deployed.

Scorecard: Evidence 91 | Independence 82 | Freshness 91 | Novelty 86 | Engine fit 92 | Interpretation 82 | Impact 89

Source URL (verbatim): <https://www.reuters.com/world/middle-east/houthi-red-sea-threat-would-challenge-stretched-us-military-2026-07-22/>

04. General Signals

09 ACT	Singapore is explicitly preparing the public for oil shocks to reach electricity and daily food costs
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	Event ID: SG-COST-RIPPLE 30 Jun; current context 27 Jul gov.sg
Verified development	The government explainer links Middle East energy disruption to Singapore's gas-dependent electricity system and everyday prices.
Why it matters	This gives a verified transmission path from geopolitics to households and SMEs.
What is genuinely new	The public communication turns an abstract war into a concrete cost-of-living warning.
Next watch indicator	Watch electricity tariffs, fuel prices, transport surcharges and food-business margins.
Counter-evidence	Government explanation is a risk pathway, not proof that every price has already risen.
Invalidation / HOLD rule	Hold price-change claims until an official tariff or merchant price is published.

Scorecard: Evidence 96 | Independence 92 | Freshness 80 | Novelty 72 | Engine fit 95 | Interpretation 91 | Impact 91

Source URL (verbatim): <https://www.gov.sg/explainers/the-ripple-effect-how-the-middle-east-situation-can-impact-your-daily-kopi/>

10 WATCH	A brief improvement in activity may be vulnerable to renewed energy pressure Event ID: UK-RELIEF-FRAGILE 24 Jul 2026 Reuters
Verified development	UK business activity returned to growth while costs eased, but analysts warned that renewed conflict and energy prices could reverse the improvement.
Why it matters	It shows how quickly consumer confidence and business activity can respond to temporary relief, then weaken again.
What is genuinely new	The data captured an economy improving before the latest escalation.
Next watch indicator	Watch July/August PMIs, energy costs and employment.
Counter-evidence	The UK is not a direct proxy for Singapore.
Invalidation / HOLD rule	Drop the cross-market inference if later data remain strong despite energy costs.

Scorecard: Evidence 90 | Independence 85 | Freshness 91 | Novelty 78 | Engine fit 76 | Interpretation 80 | Impact 76

Source URL (verbatim): <https://www.reuters.com/world/uk/uk-firms-report-first-growth-three-months-cost-pressures-ease-pmis-2026-07-24/>

05. Sports Signals

11 WATCH	Norris delivered McLaren's first win of the 2026 season Event ID: F1-NORRIS-WIN 26 Jul 2026 Reuters
Verified development	Lando Norris won the Hungarian Grand Prix, while a mechanical failure ended Oscar Piastri's likely podium challenge.
Why it matters	The result changes team momentum, sponsorship narratives and the season's competitive story.
What is genuinely new	McLaren converted recent upgrades into a race win.
Next watch indicator	Watch whether performance repeats after the summer break and how Piastri's failure is diagnosed.
Counter-evidence	One circuit can favour a car and may not signal a durable performance shift.
Invalidation / HOLD rule	Withdraw the momentum claim if the upgrade advantage disappears across the next two races.

Scorecard: Evidence 95 | Independence 92 | Freshness 99 | Novelty 74 | Engine fit 95 | Interpretation 85 | Impact 78

Source URL (verbatim): <https://www.reuters.com/sports/formula1/norris-wins-hungarian-grand-prix-mclaren-2026-07-26/>

12 ACT	Malaysia will host the displaced Bahrain Grand Prix in October Event ID: F1-SEPANG-RETURN 26 Jul 2026 Reuters
Verified development	Sepang is set to host a Bahrain-branded Formula One race on 4 October, pending final FIA approval, after Gulf races were disrupted by war.
Why it matters	The change redirects tourism, hospitality, sponsorship and logistics demand into Southeast Asia near the Singapore Grand Prix period.

What is genuinely new	Geopolitical disruption created a new regional event opportunity.
Next watch indicator	Watch FIA approval, ticket sales, airline capacity, hotel pricing and cross-border packages.
Counter-evidence	The event is not final until approval and could change again if security conditions shift.
Invalidation / HOLD rule	Hold commercial activation if FIA approval is delayed or the calendar is revised.

Scorecard: Evidence 96 | Independence 90 | Freshness 99 | Novelty 96 | Engine fit 98 | Interpretation 90 | Impact 92

Source URL (verbatim): <https://www.reuters.com/sports/formula1/malaysias-sepang-circuit-host-bahrain-f1-replacement-race-2026-07-26/>

06. Culinary Signals

13 ACT	Singapore updated Nutri-Grade guidance for beverage businesses Event ID: SG-NUTRIGRADE-UPDATE 15 Jul 2026 Health Promotion Board
Verified development	HPB's current guidance sets out Nutri-Grade labelling requirements for beverages sold in Singapore.
Why it matters	F&B operators need compliant menus, packaging, recipes and customer communication.
What is genuinely new	The guidance page was updated in July, making it a current operating check.
Next watch indicator	Watch enforcement details, product reformulation and merchant compliance.
Counter-evidence	The page is a regulatory guide, not evidence of a new consumer demand trend.
Invalidation / HOLD rule	Hold any claimed sales effect until merchants publish results.

Scorecard: Evidence 97 | Independence 95 | Freshness 90 | Novelty 66 | Engine fit 96 | Interpretation 90 | Impact 76

Source URL (verbatim): <https://www.hpb.gov.sg/healthy-living/food-and-beverage/nutri-grade/>

14 WATCH	Food inflation eased, but cumulative household bills stayed high Event ID: GROCERY-INFLATION-EASING 21 Jul 2026 Reuters
Verified development	UK grocery inflation eased to 2.6%, while the average annual bill remained higher than a year earlier.
Why it matters	Food businesses can face softer inflation rates without consumers feeling genuine relief.
What is genuinely new	The direction improved, but the level of spending remained burdensome.
Next watch indicator	Watch retailer promotions, private-label growth and fresh-food costs.
Counter-evidence	The data are UK-specific and not a direct Singapore menu-price measure.
Invalidation / HOLD rule	Do not apply the trend locally without Singapore price evidence.

Scorecard: Evidence 91 | Independence 88 | Freshness 90 | Novelty 72 | Engine fit 72 | Interpretation 83 | Impact 74

Source URL (verbatim): <https://www.reuters.com/world/uk/uk-grocery-inflation-eases-boost-shoppers-2026-07-21/>

07. The Arts

15 ACT	Singapore's National Day period creates a concentrated cultural-attention window Event ID: SG-NATIONAL-DAY-CULTURE Current listing for Aug 2026 Singapore Tourism Board
Verified development	VisitSingapore lists National Day celebrations and related public activity for the August period.
Why it matters	Museums, artists, venues, tourism operators and brands gain a short, predictable window for local storytelling and experiences.
What is genuinely new	The window is now close enough for immediate activation planning.
Next watch indicator	Watch confirmed programmes, capacity, ticketing and public-safety notices.
Counter-evidence	A calendar listing does not prove attendance or commercial success.
Invalidation / HOLD rule	Hold demand claims until bookings or attendance data appear.

Scorecard: Evidence 95 | Independence 90 | Freshness 86 | Novelty 62 | Engine fit 90 | Interpretation 84 | Impact 75

Source URL (verbatim): <https://www.visitsingapore.com/whats-happening/all-happenings/festivals/singapore-national-day/>

16 READ	Major summer exhibitions are clustering cultural demand in France Event ID: FRANCE-SUMMER-EXHIBITIONS 19 Jul 2026 Le Monde
Verified development	A current guide identifies significant exhibitions drawing summer cultural attention in France.
Why it matters	It is a travel-and-culture demand signal for museums, tour operators and creative programming.
What is genuinely new	The season's strongest exhibitions have been consolidated into a visible itinerary.
Next watch indicator	Watch ticket availability, travel disruptions and visitor reporting.
Counter-evidence	Editorial selection is not an attendance dataset.
Invalidation / HOLD rule	Remove "demand" language if venues report weak attendance.

Scorecard: Evidence 82 | Independence 70 | Freshness 85 | Novelty 66 | Engine fit 78 | Interpretation 73 | Impact 66

Source URL (verbatim): https://www.lemonde.fr/en/culture/article/2026/07/19/france-s-must-see-art-exhibitions-this-summer_6755615_30.html

08. CrimsonWatch

17 CRITICAL	Conflict is spreading across three maritime zones Event ID: WAR-MULTI-CHOKEPOINT 25-26 Jul 2026 Reuters
Verified development	The war reached the Red Sea and Caspian while pressure around Hormuz remained.
Why it matters	Multiple fronts increase the chance of miscalculation, shipping loss and humanitarian spillover.
What is genuinely new	The risk map widened even as U.S. strikes paused.
Next watch indicator	Watch civilian harm, port closures, shipping alerts and aid access.
Counter-evidence	Some events remain disputed and the pause could hold.
Invalidation / HOLD rule	Downgrade if attacks stop and independent monitoring confirms stabilisation.

Scorecard: Evidence 95 | Independence 88 | Freshness 99 | Novelty 95 | Engine fit 98 | Interpretation 88 | Impact 99

Source URL (verbatim): <https://www.reuters.com/world/asia-pacific/iran-war-spreads-red-sea-caspian-gulf-quiet-us-forgoes-strikes-2026-07-25/>

18 WATCH	A violent attack around Berlin Pride raises event-security concern Event ID: BERLIN-PRIDE-ATTACK 26 Jul 2026 Associated Press
Verified development	An attack linked to Berlin Pride caused injuries and a police response.
Why it matters	Large public gatherings face elevated safeguarding, crowd and hate-crime risk.
What is genuinely new	A major cultural event became an active security incident.
Next watch indicator	Watch arrests, motive findings, event changes and copycat risk.
Counter-evidence	Early reports can change as investigations progress.
Invalidation / HOLD rule	Correct or hold attribution if police revise the event sequence or motive.

Scorecard: Evidence 90 | Independence 88 | Freshness 97 | Novelty 80 | Engine fit 90 | Interpretation 79 | Impact 83

Source URL (verbatim): <https://apnews.com/article/3ba5e3f1becffd0da5f47b29aa08da9d>

19 WATCH	French wildfires forced evacuations during extreme summer conditions Event ID: EU-FRANCE-WILDFIRE 26 Jul 2026 Associated Press
Verified development	Emergency services responded to active wildfires and evacuations.
Why it matters	People, property, tourism and transport are exposed simultaneously.

What is genuinely new	The hazard crossed from forecast into disruption.
Next watch indicator	Watch containment, casualties, insurance losses and travel restrictions.
Counter-evidence	Local fire conditions can improve quickly.
Invalidation / HOLD rule	Archive as resolved after official containment and return orders.

Scorecard: Evidence 91 | Independence 89 | Freshness 97 | Novelty 72 | Engine fit 91 | Interpretation 84 | Impact 86

Source URL (verbatim): <https://apnews.com/article/5b9b063bdcf9b69867fa71ba31be8aa5>

09. Social Trends

20 WATCH	Facebook is testing a more TikTok-like video experience Event ID: FACEBOOK-VIDEO-TEST 24 Jul 2026 The Verge
Verified development	Facebook is testing interface changes that make video discovery more continuous and short-form oriented.
Why it matters	Creators and advertisers may need to adapt format, pacing and measurement if distribution shifts.
What is genuinely new	The platform is testing a stronger imitation of the dominant short-video behaviour loop.
Next watch indicator	Watch rollout scope, creator analytics and changes to recommendation traffic.
Counter-evidence	A test is not a global product launch or proof of user adoption.
Invalidation / HOLD rule	Hold strategy changes if Meta ends the test or limits it to a small cohort.

Scorecard: Evidence 87 | Independence 75 | Freshness 94 | Novelty 75 | Engine fit 92 | Interpretation 78 | Impact 79

Source URL (verbatim): <https://www.theverge.com/tech/970504/facebook-video-experience-testing-tiktok-updates>

10. 7-Day Virality Signals Engine

HOLD - no signal forced

No current seven-day cross-platform dataset with a declared measurement boundary passed the gate. Reversal condition: publish only when a separate current development has a direct source, clear change, engine-specific meaning and measurable next indicator.

11. Fashion Trends Signals Engine

21 ACT	Shein's growth model hit a quarterly loss before its Hong Kong IPO Event ID: SHEIN-IPO-LOSS 26 Jul 2026 Reuters
Verified development	Shein reported a US\$99 million quarterly loss versus profit a year earlier, while revenue grew only 1.1%; tariff changes were a major pressure.
Why it matters	The result tests fast fashion's low-price, cross-border model and may change marketing, sourcing and investor expectations.
What is genuinely new	A high-growth brand reached IPO filing with deteriorating profitability.
Next watch indicator	Watch IPO valuation, pricing, U.S. demand, supplier terms and promotional intensity.
Counter-evidence	Fair-value losses also affected the result, so tariffs are not the only cause.
Invalidation / HOLD rule	Revise the thesis if later filings show margin recovery or one-off accounting effects dominate.

Scorecard: Evidence 97 | Independence 94 | Freshness 99 | Novelty 93 | Engine fit 99 | Interpretation 91 | Impact 94

Source URL (verbatim): <https://www.reuters.com/legal/transactional/shein-reveals-key-financials-ahead-hong-kong-ipo-2026-07-26/>

22 WATCH	Heat and sport drove a sharp clothing and online retail response Event ID: HOT-WEATHER-CLOTHING 24 Jul 2026 Reuters
Verified development	UK retail sales rose 1.0% in June, with clothing, cooling products and online purchases benefiting from heat and the World Cup.

Why it matters	Fashion demand can move quickly when weather and major events combine.
What is genuinely new	Online share reached its highest since April 2021 in the cited three-month measure.
Next watch indicator	Watch whether the effect lasts after temperatures and sport attention change.
Counter-evidence	The lift may be temporary and UK-specific.
Invalidation / HOLD rule	Do not label it a structural fashion trend without repeated months of data.

Scorecard: Evidence 93 | Independence 90 | Freshness 90 | Novelty 79 | Engine fit 90 | Interpretation 86 | Impact 80

Source URL (verbatim): <https://www.reuters.com/world/uk/uk-retail-sales-unexpectedly-rise-10-june-2026-07-24/>

12. Singapore Trending Activities

23 ACT	Therme Singapore creates a future wellness-and-experience anchor Event ID: SG-THERME-MARINASOUTH 26 Jul 2026 CNA
Verified development	A new visual update shows the scale of the planned Marina South attraction.
Why it matters	It can generate future visitor flows, partnerships and event programming.
What is genuinely new	The activity moved from an abstract project to a clearer public concept.
Next watch indicator	Watch confirmed milestones and partnership calls.
Counter-evidence	Opening and demand are not yet proven.
Invalidation / HOLD rule	Hold if the timetable or design is materially revised.

Scorecard: Evidence 88 | Independence 76 | Freshness 97 | Novelty 83 | Engine fit 98 | Interpretation 80 | Impact 86

Source URL (verbatim): <https://www.channelnewsasia.com/watch/therme-singapore-what-upcoming-7-storey-marina-south-wellness-attraction-could-look-6279086>

24 ACT	The Singapore MICE Forum opens a near-term business-development window Event ID: SG-MICE-FORUM 29-31 Jul 2026 Singapore Tourism Board
Verified development	The Singapore MICE Forum is scheduled at Resorts World Convention Center from 29 to 31 July.
Why it matters	Travel, hospitality, events, AV, food and technology firms can meet buyers and partners in one concentrated venue.
What is genuinely new	The event is days away, making outreach time-sensitive.
Next watch indicator	Watch speaker, exhibitor and attendee lists plus side events.
Counter-evidence	A listing does not guarantee access to decision-makers.
Invalidation / HOLD rule	Drop a lead if the organisation is not attending or has no matching procurement need.

Scorecard: Evidence 97 | Independence 93 | Freshness 99 | Novelty 76 | Engine fit 98 | Interpretation 91 | Impact 84

Source URL (verbatim): <https://www.visitsingapore.com/mice/en/event-listing/smf/>

25 ACT	National Day creates an immediate activation calendar Event ID: SG-NATIONAL-DAY-CULTURE Current listing for Aug 2026 Singapore Tourism Board
Verified development	Official tourism listings identify National Day as a major public-event period.
Why it matters	Brands and venues can build local campaigns, offers and visitor experiences around a fixed national moment.
What is genuinely new	The planning window is now short.
Next watch indicator	Watch programme confirmations, road closures, crowd advice and ticketing.
Counter-evidence	Attention does not guarantee conversion.
Invalidation / HOLD rule	Hold campaigns that lack a clear audience or operational capacity.

Scorecard: Evidence 95 | Independence 90 | Freshness 86 | Novelty 61 | Engine fit 96 | Interpretation 85 | Impact 79

Source URL (verbatim): <https://www.visitsingapore.com/whats-happening/all-happenings/festivals/singapore-national-day/>

13. New Tools / AI Tools

26 ACT	Major technology firms are lobbying for open-source AI models Event ID: OPEN-AI-COALITION 24 Jul 2026 Reuters
Verified development	Nvidia, Microsoft, Meta, IBM and others backed open models and warned against broad restrictions.
Why it matters	The policy fight affects model cost, on-premise use, competition, safety controls and national AI strategy.
What is genuinely new	Large incumbents publicly aligned around openness despite security concerns.
Next watch indicator	Watch U.S. legislation, sanctions, model licensing and enterprise adoption.
Counter-evidence	Open weights can lower cost but also increase misuse risk.
Invalidation / HOLD rule	Revise if the coalition fractures or binding rules sharply limit distribution.

Scorecard: Evidence 96 | Independence 91 | Freshness 96 | Novelty 88 | Engine fit 99 | Interpretation 90 | Impact 94

Source URL (verbatim): <https://www.reuters.com/world/asia-pacific/nvidia-microsoft-other-tech-giants-back-open-source-ai-models-2026-07-24/>

27 WATCH	Meta is presenting agents as a new consumer and creator layer Event ID: META-AGENTIC-FUTURE 24 Jul 2026 Axios
Verified development	Meta previewed Muse and Spark as part of an agentic product direction.
Why it matters	The platform shift may create new workflows for content, commerce and assistance, but also new control and trust questions.
What is genuinely new	Meta moved the agent story from research toward named products.
Next watch indicator	Watch access, pricing, reliability, creator use and user retention.
Counter-evidence	Previewed tools may change before broad release.
Invalidation / HOLD rule	Hold adoption claims until public use and repeat engagement are measured.

Scorecard: Evidence 86 | Independence 72 | Freshness 95 | Novelty 82 | Engine fit 94 | Interpretation 76 | Impact 82

Source URL (verbatim): <https://www.axios.com/2026/07/24/meta-muse-spark-agents>

28 WATCH	OpenAI Day concentrated hundreds of new AI products into one launch window Event ID: OPENAI-DAY-LAUNCHES 26 Jul 2026 Product Hunt
Verified development	Product Hunt presented an OpenAI Day contest with roughly 400 launches.
Why it matters	The volume creates a discovery and prospecting pool, but most products still need proof of retention and revenue.
What is genuinely new	A single-day launch cluster made the ecosystem's speed visible.
Next watch indicator	Watch upvotes, reviews, repeat use, pricing and post-launch survival.
Counter-evidence	Platform presence is not product-market fit.
Invalidation / HOLD rule	Hold any "breakout" claim without independent usage evidence.

Scorecard: Evidence 84 | Independence 64 | Freshness 99 | Novelty 83 | Engine fit 93 | Interpretation 72 | Impact 75

Source URL (verbatim): <https://www.producthunt.com/contests/openai-day-july-26>

14. New Inventions

29 WATCH	Researchers identified a possible immune tipping point in Alzheimer's progression Event ID: ALZ-TIPPING-POINT 26 Jul 2026 ScienceDaily research summary
Verified development	A new research summary describes how microglial response to plaques and tau may help determine whether

	pathology progresses to dementia.
Why it matters	The mechanism may sharpen future risk models and therapeutic targets.
What is genuinely new	The work focuses on why similar pathology can lead to different outcomes.
Next watch indicator	Watch the original paper, replication, cohort size and therapeutic follow-up.
Counter-evidence	A mechanism is not a treatment and ScienceDaily is a secondary summary.
Invalidation / HOLD rule	Reduce confidence if the original study is weak, non-replicated or overinterpreted.

Scorecard: Evidence 84 | Independence 68 | Freshness 99 | Novelty 90 | Engine fit 91 | Interpretation 73 | Impact 84

Source URL (verbatim): https://www.sciencedaily.com/news/mind_brain/dementia/

30 WATCH	Damaged fat tissue may trigger diabetes by losing healthy storage capacity Event ID: FAT-CELL-LOSS-DIABETES 26 Jul 2026 ScienceDaily / Michigan Medicine
Verified development	Researchers found that inflamed fat cells can lose lipid-storage function and disappear, disrupting metabolism.
Why it matters	The finding challenges the simple idea that diabetes risk comes only from having too much fat.
What is genuinely new	Loss of healthy adipose tissue became a mechanistic risk pathway.
Next watch indicator	Watch peer review, human evidence and therapeutic testing.
Counter-evidence	Mechanistic work may not translate directly to patient treatment.
Invalidation / HOLD rule	Hold clinical implications until replicated in human studies.

Scorecard: Evidence 87 | Independence 75 | Freshness 99 | Novelty 92 | Engine fit 92 | Interpretation 78 | Impact 83

Source URL (verbatim): <https://www.sciencedaily.com/releases/2026/07/260726015259.htm>

15. Emerging Brands

31 ACT	OpenAI Day offers a fresh pool of young AI companies to monitor Event ID: OPENAI-DAY-LAUNCHES 26 Jul 2026 Product Hunt
Verified development	Hundreds of products launched in a tightly themed event.
Why it matters	For sales and partnerships, the value is not the volume but identifying teams with clear users, pricing and follow-through.
What is genuinely new	A new cohort became visible at once.
Next watch indicator	Watch the top products after 7, 30 and 90 days.
Counter-evidence	Launch rankings can be gamed and do not prove revenue.
Invalidation / HOLD rule	Remove a brand from the radar if it shows no sustained activity or customer proof.

Scorecard: Evidence 83 | Independence 61 | Freshness 99 | Novelty 86 | Engine fit 95 | Interpretation 72 | Impact 76

Source URL (verbatim): <https://www.producthunt.com/contests/openai-day-july-26>

32 READ	GitHub-linked open-source launches are becoming a separate product-discovery lane Event ID: OPEN-SOURCE-PRODUCT-POOL Current 2026 page Product Hunt
Verified development	Product Hunt maintains a 2026 set of open-source products launched through GitHub.
Why it matters	Open-source distribution can create developer adoption and enterprise leads before a traditional sales motion appears.
What is genuinely new	The products are grouped as a distinct discovery market.
Next watch indicator	Watch repository activity, contributors, deployments and paid layers.
Counter-evidence	Curation and launches do not prove usage.

Invalidation / HOLD rule	Hold growth claims without repository or customer evidence.
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Scorecard: Evidence 80 | Independence 60 | Freshness 80 | Novelty 68 | Engine fit 90 | Interpretation 70 | Impact 67

Source URL (verbatim): <https://www.producthunt.com/p/github/best-open-source-products-launched-on-product-hunt-in-2026>

16. Product Releases

33 WATCH	Meta introduced named agent products Muse and Spark Event ID: META-AGENTIC-FUTURE 24 Jul 2026 Axios
Verified development	Meta's agentic direction now includes named products aimed at assistance and creation.
Why it matters	A platform release can shift creator workflows and competitive expectations.
What is genuinely new	The products moved from concept into a public product narrative.
Next watch indicator	Watch availability, user controls, pricing and reliability.
Counter-evidence	The products may be limited or altered before broad release.
Invalidation / HOLD rule	Do not call them mass-market until access and usage are verified.

Scorecard: Evidence 86 | Independence 72 | Freshness 95 | Novelty 82 | Engine fit 96 | Interpretation 76 | Impact 82

Source URL (verbatim): <https://www.axios.com/2026/07/24/meta-muse-spark-agents>

34 READ	OpenAI maintains a fast-moving product-release stream Event ID: OPENAI-RELEASE-PIPELINE Current page checked 27 Jul OpenAI
Verified development	OpenAI's official product-release page remains the primary record for feature and product changes.
Why it matters	Businesses need a controlled adoption process because product capability and policy can change quickly.
What is genuinely new	The signal is the speed and centrality of the release channel, not any unverified feature rumour.
Next watch indicator	Watch official release notes and deprecations.
Counter-evidence	A release page alone does not show user value.
Invalidation / HOLD rule	Hold operational changes until the exact feature is available to the intended account.

Scorecard: Evidence 97 | Independence 95 | Freshness 90 | Novelty 55 | Engine fit 90 | Interpretation 88 | Impact 72

Source URL (verbatim): <https://openai.com/news/product-releases/>

35 WATCH	Facebook is testing a more continuous short-video interface Event ID: FACEBOOK-VIDEO-TEST 24 Jul 2026 The Verge
Verified development	The platform is testing a TikTok-like viewing flow.
Why it matters	The release could alter content format, discovery and advertisement placement.
What is genuinely new	Video-interface competition intensified.
Next watch indicator	Watch global rollout and creator performance data.
Counter-evidence	A test may never become the default experience.
Invalidation / HOLD rule	Hold production changes until the test reaches the target audience.

Scorecard: Evidence 87 | Independence 75 | Freshness 94 | Novelty 74 | Engine fit 94 | Interpretation 78 | Impact 78

Source URL (verbatim): <https://www.theverge.com/tech/970504/facebook-video-experience-testing-tiktok-updates>

17. Websites Breakout

HOLD - no signal forced

No independent network-scale traffic dataset proved a website breakout. Product Hunt presence alone is not traffic. Reversal condition: publish only when a separate current development has a direct source, clear change, engine-specific meaning and measurable next indicator.

18. Odyssey

36 ACT	Therme Singapore is a new large-scale destination concept Event ID: SG-THERME-MARINASOUTH 26 Jul 2026 CNA
Verified development	The planned attraction combines wellness, leisure and hospitality at Marina South.
Why it matters	It could become a distinctive tourism anchor and a test of wellness-led urban experiences.
What is genuinely new	New visuals made the destination concept easier to assess.
Next watch indicator	Watch architecture, delivery, partnerships and visitor proposition.
Counter-evidence	The project remains prospective.
Invalidation / HOLD rule	Hold visitor and revenue claims until opening and booking data exist.

Scorecard: Evidence 88 | Independence 76 | Freshness 97 | Novelty 86 | Engine fit 97 | Interpretation 80 | Impact 87

Source URL (verbatim): <https://www.channelnewsasia.com/watch/therme-singapore-what-upcoming-7-storey-marina-south-wellness-attraction-could-look-6279086>

37 READ	Summer exhibitions are creating destination-specific cultural itineraries Event ID: FRANCE-SUMMER-EXHIBITIONS 19 Jul 2026 Le Monde
Verified development	A current exhibition guide highlights cultural destinations across France.
Why it matters	Travel planning is increasingly built around short-lived cultural programmes rather than places alone.
What is genuinely new	The itinerary signal is seasonal and time-bounded.
Next watch indicator	Watch ticket sell-outs and travel disruption from wildfires.
Counter-evidence	Editorial curation is not proof of large visitor numbers.
Invalidation / HOLD rule	Reduce importance if venues remain lightly attended.

Scorecard: Evidence 82 | Independence 70 | Freshness 85 | Novelty 67 | Engine fit 82 | Interpretation 73 | Impact 68

Source URL (verbatim): https://www.lemonde.fr/en/culture/article/2026/07/19/france-s-must-see-art-exhibitions-this-summer_6755615_30.html

19. Online Games, Crypto P2E & Game Consoles

38 READ	The second half of 2026 has a dense game-release calendar Event ID: GAME-RELEASE-CALENDAR Current 2026 schedule GameSpot
Verified development	GameSpot tracks a substantial pipeline of announced 2026 releases.
Why it matters	Publishers, streamers and hardware sellers gain multiple campaign windows, but dates can move.
What is genuinely new	The calendar is now detailed enough for near-term planning.
Next watch indicator	Watch firm release dates, delays, pre-orders and review embargoes.
Counter-evidence	Schedules are frequently revised.
Invalidation / HOLD rule	Hold a campaign if the publisher has not reconfirmed the date.

Scorecard: Evidence 84 | Independence 72 | Freshness 82 | Novelty 55 | Engine fit 91 | Interpretation 78 | Impact 70

Source URL (verbatim): <https://www.gamespot.com/articles/2026-upcoming-games-release-schedule/1100-6534941/>

39 HOLD-WATCH	A Halo remake is being framed as a major cross-platform release Event ID: HALO-CROSSPLATFORM 23 Jun 2026; current release window GamingBible
Verified development	A reported Halo remake is expected across PS5, Xbox and PC in July 2026.
Why it matters	A formerly platform-defining franchise crossing ecosystems would signal a continued weakening of hardware exclusivity.

What is genuinely new	The commercial meaning is larger than one title if cross-platform release is confirmed.
Next watch indicator	Watch official publisher confirmation, launch date and platform feature parity.
Counter-evidence	The source is secondary and details may change.
Invalidation / HOLD rule	Hold the platform-shift thesis without official confirmation.

Scorecard: Evidence 68 | Independence 50 | Freshness 75 | Novelty 78 | Engine fit 86 | Interpretation 58 | Impact 75

Source URL (verbatim): <https://www.gamingbible.com/news/video-games-coming-ps5-xbox-pc-july-2026-852494-20260623>

20. Exponential

40 ACT	South Korea tied AI ambition to memory, foundry, packaging, power and data centres Event ID: AI-INFRASTRUCTURE-950B 25 Jul 2026 Reuters
Verified development	Samsung, SK Group and U.S. technology firms announced AI-linked agreements described at up to US\$950 billion, including memory and data-centre plans.
Why it matters	AI advantage is shifting into long-term physical supply and national industrial policy.
What is genuinely new	The scale and cross-border structure became explicit.
Next watch indicator	Watch binding contracts, capital expenditure, power access and delivery dates.
Counter-evidence	Headline agreement values may be long-term ceilings rather than committed near-term spend.
Invalidation / HOLD rule	Reduce the signal if projects remain non-binding or are materially downsized.

Scorecard: Evidence 94 | Independence 88 | Freshness 97 | Novelty 96 | Engine fit 99 | Interpretation 86 | Impact 98

Source URL (verbatim): <https://www.reuters.com/business/media-telecom/south-korea-president-lee-looking-open-new-era-ai-with-global-tech-companies-2026-07-25/>

41 WATCH	AI demand is pushing reported server CPU contract prices sharply higher Event ID: SERVER-CPU-PRICE-PRESSURE Current report July 2026 Tom's Hardware
Verified development	A specialist report says Intel and AMD signed long-term Chinese server CPU deals as prices rose by more than 40%.
Why it matters	Cheaper software intelligence can coexist with more expensive infrastructure and hardware.
What is genuinely new	The cost pressure is showing up in contracts, not only forecasts.
Next watch indicator	Watch company confirmation, server lead times and cloud pricing.
Counter-evidence	The report is secondary and may not represent all buyers or models.
Invalidation / HOLD rule	Hold the percentage if manufacturers or customers dispute it.

Scorecard: Evidence 76 | Independence 62 | Freshness 90 | Novelty 82 | Engine fit 93 | Interpretation 70 | Impact 87

Source URL (verbatim): <https://www.tomshardware.com/pc-components/cpus/intel-and-amd-sign-long-term-server-cpu-deals-with-chinese-customers-as-prices-jump-over-40-percent>

21. Wellness & Fitness

42 ACT	Wellness is being designed as a major urban attraction, not a niche service Event ID: SG-THERME-MARINASOUTH 26 Jul 2026 CNA
Verified development	Therme Singapore combines wellness, leisure and hospitality at destination scale.
Why it matters	It may expand the addressable market for wellness programming, partnerships and social experiences.
What is genuinely new	The concept is moving toward visible delivery.
Next watch indicator	Watch operator mix, accessibility, pricing and opening milestones.
Counter-evidence	A large project does not prove repeat use or broad affordability.

Invalidation / HOLD rule	Hold mass-market claims until pricing and visitor behaviour are known.
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Scorecard: Evidence 88 | Independence 76 | Freshness 97 | Novelty 82 | Engine fit 98 | Interpretation 80 | Impact 85

Source URL (verbatim): <https://www.channelnewsasia.com/watch/therme-singapore-what-upcoming-7-storey-marina-south-wellness-attraction-could-look-6279086>

43 WATCH	Singapore's social-service leadership is calling for more integrated support Event ID: SG-SOCIAL-SUPPORT-INTEGRATION 26 Jul 2026 CNA
Verified development	The outgoing NCSS president called for continued integration of support for people in need.
Why it matters	Wellbeing depends on connected services, not isolated programmes. This matters for community care and service design.
What is genuinely new	The integration gap was raised as a public priority.
Next watch indicator	Watch policy follow-up, shared case systems and funding.
Counter-evidence	A leadership statement does not prove implementation.
Invalidation / HOLD rule	Hold outcome claims until agencies publish measurable changes.

Scorecard: Evidence 89 | Independence 78 | Freshness 98 | Novelty 73 | Engine fit 90 | Interpretation 82 | Impact 79

Source URL (verbatim): <https://www.channelnewsasia.com/watch/outgoing-ncss-president-calls-continued-integration-support-needy-6279056>

22. Merchandise Demand

44 WATCH	Heat and a major sports event moved demand toward cooling goods, clothing and online retail Event ID: HOT-WEATHER-CLOTHING 24 Jul 2026 Reuters
Verified development	Retail sales rose unexpectedly and online share climbed as people bought seasonal products and avoided hot high streets.
Why it matters	Demand can move suddenly when weather, sport and channel convenience reinforce each other.
What is genuinely new	Online share reached a multi-year high in the cited period.
Next watch indicator	Watch stock-outs, markdowns and whether online share holds.
Counter-evidence	The effect may reverse with weather.
Invalidation / HOLD rule	Do not project a lasting category boom without later sales data.

Scorecard: Evidence 93 | Independence 90 | Freshness 90 | Novelty 80 | Engine fit 92 | Interpretation 86 | Impact 81

Source URL (verbatim): <https://www.reuters.com/world/uk/uk-retail-sales-unexpectedly-rise-10-june-2026-07-24/>

45 WATCH	Lower inflation does not erase accumulated household pressure Event ID: GROCERY-INFLATION-EASING 21 Jul 2026 Reuters
Verified development	Grocery inflation slowed, while annual bills remained higher.
Why it matters	Consumers may still trade down, compare prices and prefer private label even as the inflation rate eases.
What is genuinely new	The rate and the lived price level moved in different directions.
Next watch indicator	Watch retailer share, discounting and basket size.
Counter-evidence	The signal is UK-specific.
Invalidation / HOLD rule	Hold global demand conclusions without local data.

Scorecard: Evidence 91 | Independence 88 | Freshness 90 | Novelty 75 | Engine fit 84 | Interpretation 83 | Impact 77

Source URL (verbatim): <https://www.reuters.com/world/uk/uk-grocery-inflation-eases-boost-shoppers-2026-07-21/>

23. Medical Breakthroughs

46 WATCH	Brain immune cells may undergo a major decline during midlife Event ID: BRAIN-IMMUNITY-MIDLIFE 23 Jul 2026 U.S. National Institutes of Health
Verified development	NIH reported findings that microglia progressively decline between roughly ages 50 and 75.
Why it matters	The work may change how researchers understand ageing, neurodegeneration and timing of intervention.
What is genuinely new	A specific midlife transition window was identified.
Next watch indicator	Watch replication, causal evidence and clinical translation.
Counter-evidence	The study does not create a diagnostic test or treatment.
Invalidation / HOLD rule	Hold medical-use claims until validated in clinical studies.

Scorecard: Evidence 96 | Independence 92 | Freshness 94 | Novelty 91 | Engine fit 96 | Interpretation 86 | Impact 89

Source URL (verbatim): <https://www.nih.gov/news-events/news-releases/brain-immunity-may-undergo-major-midlife-overhaul>

47 WATCH	A possible Alzheimer's tipping point may explain who develops dementia Event ID: ALZ-TIPPING-POINT 26 Jul 2026 ScienceDaily research summary
Verified development	The reported work links immune response to whether plaques and tau become symptomatic dementia.
Why it matters	It may improve patient stratification and target selection.
What is genuinely new	The focus moved from pathology presence to response threshold.
Next watch indicator	Watch the original paper and independent replication.
Counter-evidence	Secondary summary and early mechanism evidence are not clinical proof.
Invalidation / HOLD rule	Hold treatment or prediction claims without validated human cohorts.

Scorecard: Evidence 84 | Independence 68 | Freshness 99 | Novelty 90 | Engine fit 96 | Interpretation 73 | Impact 86

Source URL (verbatim): https://www.sciencedaily.com/news/mind_brain/dementia/

48 WATCH	Metformin may act directly in the brain as well as liver and gut Event ID: METFORMIN-BRAIN 25 Jul 2026 ScienceDaily research summary
Verified development	A research summary reports a direct brain pathway for the long-used diabetes drug metformin.
Why it matters	The finding could refine understanding of efficacy and side effects, but it does not change prescriptions today.
What is genuinely new	A decades-old drug gained a new proposed mechanism.
Next watch indicator	Watch the original study, human relevance and regulatory interpretation.
Counter-evidence	Mechanism evidence may be preclinical or incomplete.
Invalidation / HOLD rule	Do not change medical use unless clinical guidance changes.

Scorecard: Evidence 82 | Independence 66 | Freshness 98 | Novelty 89 | Engine fit 94 | Interpretation 70 | Impact 80

Source URL (verbatim): <https://www.sciencedaily.com/breaking/>

24. Rising Crypto

HOLD - no signal forced

Bitcoin had a live price state but no separate current catalyst with sufficient novelty for Rising Crypto. Reversal condition: publish only when a separate current development has a direct source, clear change, engine-specific meaning and measurable next indicator.

25. Trading For Dummies

49 CALL-GATE	Bitcoin remains below a clean breakout level ahead of the Asian morning Event ID: BTC-MARKET-STATE 27 Jul 2026 00:16 SGT context CoinMarketCap
Verified development	Bitcoin was around US\$64.7k during the overnight check, inside a narrow recent range rather than a verified breakout.
Why it matters	A conditional call needs price confirmation; the news backdrop alone is not enough.
What is genuinely new	The market is open while U.S. equities are closed, creating an evidence mismatch.
Next watch indicator	Watch completed five-minute candles around US\$65,000 and liquidity.
Counter-evidence	Dynamic pages change rapidly and one venue may differ from another.
Invalidation / HOLD rule	No entry if the exact locked gate is not met.

Scorecard: Evidence 78 | Independence 68 | Freshness 100 | Novelty 52 | Engine fit 91 | Interpretation 75 | Impact 72

Source URL (verbatim): <https://coinmarketcap.com/>

50 CALL-GATE	Oil risk is elevated, but Friday's tradable oil proxy closed lower Event ID: OIL-RISK-SETUP 24-27 Jul context Reuters
Verified development	Regional attacks intensified while the latest U.S. oil-fund close was lower, showing news and price were not moving in a simple line.
Why it matters	This is precisely why OTR must use a conditional entry rather than a headline trade.
What is genuinely new	The geopolitical risk strengthened without a confirmed Monday market response.
Next watch indicator	Watch Monday USO price, Brent, shipping alerts and facility damage.
Counter-evidence	Diplomatic pause or intact facilities could push prices down.
Invalidation / HOLD rule	No entry unless a fresh price gate is met in the locked window.

Scorecard: Evidence 92 | Independence 86 | Freshness 98 | Novelty 84 | Engine fit 95 | Interpretation 86 | Impact 92

Source URL (verbatim): <https://www.reuters.com/world/middle-east/most-gulf-markets-ease-after-houthi-attacks-saudi-red-sea-oil-sites-2026-07-26/>

51 CALL-GATE	Technology shares face a combined oil, yield and spending test Event ID: QQQ-RISK-SETUP 24 Jul 2026 Reuters
Verified development	The coming week includes a Federal Reserve decision and heavy technology earnings after Friday weakness.
Why it matters	Both bullish and bearish paper calls need confirmation because earnings can overwhelm macro pressure.
What is genuinely new	The event calendar is unusually concentrated.
Next watch indicator	Watch QQQ opening behaviour, yields and megacap results.
Counter-evidence	Strong earnings or de-escalation can reverse the risk-off setup.
Invalidation / HOLD rule	No paper position enters without the stated price condition.

Scorecard: Evidence 94 | Independence 90 | Freshness 93 | Novelty 82 | Engine fit 96 | Interpretation 88 | Impact 91

Source URL (verbatim): <https://www.reuters.com/business/wall-st-week-ahead/us-stocks-face-tests-fed-decision-tech-led-earnings-deluge-2026-07-24/>

26. Finance

52 ACT	Shein disclosed a quarterly loss before a planned Hong Kong listing Event ID: SHEIN-IPO-LOSS 26 Jul 2026 Reuters
Verified development	Shein swung to a US\$99 million quarterly loss while filing toward a Hong Kong IPO.
Why it matters	The filing tests valuation appetite for a global consumer platform exposed to tariffs and regulatory scrutiny.

What is genuinely new	The draft prospectus made financial deterioration visible.
Next watch indicator	Watch valuation, offering timetable, sponsor commentary and updated margins.
Counter-evidence	Fair-value accounting and tariff pressure both contributed.
Invalidation / HOLD rule	Revise if subsequent filings show the loss was largely non-recurring.

Scorecard: Evidence 97 | Independence 94 | Freshness 99 | Novelty 93 | Engine fit 99 | Interpretation 91 | Impact 95

Source URL (verbatim): <https://www.reuters.com/legal/transactional/shein-reveals-key-financials-ahead-hong-kong-ipo-2026-07-26/>

53 WATCH	Hong Kong lowered listing thresholds to attract more IPOs Event ID: HK-LISTING-THRESHOLDS 24 Jul 2026 Reuters
Verified development	Hong Kong eased parts of its listing framework to draw additional issuers.
Why it matters	The change may increase deal flow but can also test investor selectivity and disclosure quality.
What is genuinely new	Policy moved in direct response to listing competition.
Next watch indicator	Watch application volumes, deal quality and post-listing performance.
Counter-evidence	Easier access does not guarantee successful offerings.
Invalidation / HOLD rule	Hold "revival" claims until sustained issuance and liquidity appear.

Scorecard: Evidence 95 | Independence 91 | Freshness 94 | Novelty 80 | Engine fit 96 | Interpretation 87 | Impact 83

Source URL (verbatim): <https://www.reuters.com/legal/government/hong-kong-eases-listing-thresholds-draw-more-ipos-2026-07-24/>

54 WATCH	Gulf markets fell modestly after attacks on Saudi oil sites Event ID: GULF-MARKETS-REACTION 26 Jul 2026 Reuters
Verified development	Saudi, Qatar and Egypt equity benchmarks closed lower after fresh regional attacks.
Why it matters	The reaction gives a first regional price check before Monday global markets reopen.
What is genuinely new	The market response arrived while the U.S. strike pause remained in place.
Next watch indicator	Watch Asian and European opens, oil and sovereign spreads.
Counter-evidence	Some index moves were affected by company-specific factors.
Invalidation / HOLD rule	Do not generalise a full risk-off move if global markets diverge.

Scorecard: Evidence 94 | Independence 91 | Freshness 99 | Novelty 83 | Engine fit 94 | Interpretation 88 | Impact 90

Source URL (verbatim): <https://www.reuters.com/world/middle-east/most-gulf-markets-ease-after-houthi-attacks-saudi-red-sea-oil-sites-2026-07-26/>

27. Money Wire

HOLD - no signal forced

No current money-movement event with primary evidence and distinct relevance passed the quality gate. Reversal condition: publish only when a separate current development has a direct source, clear change, engine-specific meaning and measurable next indicator.

28. Market Shifts

55 WATCH	The first regional market response was cautious rather than panicked Event ID: GULF-MARKETS-REACTION 26 Jul 2026 Reuters
Verified development	Gulf markets eased after attacks, but losses remained contained.
Why it matters	The move suggests risk is high while pricing still assumes some control or diplomatic chance.
What is genuinely new	A second conflict front did not trigger immediate market capitulation.

Next watch indicator	Watch Monday oil, Asian equities, credit and shipping.
Counter-evidence	Weekend markets are not a complete global signal.
Invalidation / HOLD rule	Change the regime label only after fresh multi-market confirmation.

Scorecard: Evidence 94 | Independence 91 | Freshness 99 | Novelty 84 | Engine fit 98 | Interpretation 88 | Impact 90

Source URL (verbatim): <https://www.reuters.com/world/middle-east/most-gulf-markets-ease-after-houthi-attacks-saudi-red-sea-oil-sites-2026-07-26/>

56 CRITICAL	Oil and bond yields are now testing the equity rally together Event ID: OIL-YIELD-EQUITY-THREAT 24 Jul 2026 Reuters
Verified development	Oil near US\$100 and the U.S. 10-year yield around 4.71% raised concern about valuation and inflation.
Why it matters	Growth shares face pressure when energy costs and discount rates rise at the same time.
What is genuinely new	The pressure is no longer confined to oil markets.
Next watch indicator	Watch yields, inflation expectations and technology earnings.
Counter-evidence	Strong earnings and easing conflict could offset the pressure.
Invalidation / HOLD rule	Drop the bearish regime inference if yields and oil retreat while breadth improves.

Scorecard: Evidence 95 | Independence 91 | Freshness 94 | Novelty 87 | Engine fit 98 | Interpretation 90 | Impact 94

Source URL (verbatim): <https://www.reuters.com/business/energy/investors-fret-that-spiking-oil-prices-rising-yields-could-threaten-stock-rally-2026-07-24/>

57 ACT	Central banks and megacap earnings create a high-volatility decision week Event ID: WEEK-AHEAD-CENTRAL-BANKS 24 Jul 2026 Reuters
Verified development	The week ahead includes rate decisions in the U.S., Japan and UK plus major earnings reports.
Why it matters	Macro and company evidence can reset market direction within hours.
What is genuinely new	Several major catalysts are compressed into one week.
Next watch indicator	Watch policy language, oil assumptions and earnings guidance.
Counter-evidence	Expected events may already be priced.
Invalidation / HOLD rule	Keep calls conditional rather than predicting one direction in advance.

Scorecard: Evidence 96 | Independence 92 | Freshness 93 | Novelty 80 | Engine fit 98 | Interpretation 91 | Impact 92

Source URL (verbatim): <https://www.reuters.com/business/take-five/global-markets-themes-graphic-2026-07-24/>

29. Price Hike Detector

58 CRITICAL	Avoiding Hormuz and Bab el-Mandeb can add a month and millions to tanker journeys Event ID: TANKER-DETOUR-COST 23 Jul 2026 Reuters
Verified development	Oil tankers rerouted around threatened maritime routes can face much longer voyages and large extra costs.
Why it matters	Freight, insurance and fuel costs can pass into energy, aviation and goods prices.
What is genuinely new	The workaround itself became expensive and vulnerable.
Next watch indicator	Watch shipping rates, war-risk premiums and delivery delays.
Counter-evidence	Not every cargo must take the longest route.
Invalidation / HOLD rule	Lower the pressure signal if routes reopen and premiums fall.

Scorecard: Evidence 96 | Independence 92 | Freshness 91 | Novelty 91 | Engine fit 99 | Interpretation 92 | Impact 98

Source URL (verbatim): <https://www.reuters.com/business/energy/add-month-sea-25-million-what-it-costs-oil-tankers-flee-hormuz-bab-el-mandeb-2026-07-23/>

59 WATCH	Server CPU costs are reportedly rising by more than 40% in some long-term deals Event ID: SERVER-CPU-PRICE-PRESSURE Current report July 2026 Tom's Hardware
Verified development	Specialist reporting points to sharp server CPU price increases under AI demand.
Why it matters	Cloud, hosting and enterprise AI costs may rise even while models become cheaper.
What is genuinely new	Hardware scarcity is entering contract pricing.
Next watch indicator	Watch vendor confirmation and cloud price changes.
Counter-evidence	The percentage may apply only to selected deals.
Invalidation / HOLD rule	Hold the exact number if primary parties dispute it.

Scorecard: Evidence 76 | Independence 62 | Freshness 90 | Novelty 82 | Engine fit 94 | Interpretation 70 | Impact 88

Source URL (verbatim): <https://www.tomshardware.com/pc-components/cpus/intel-and-amd-sign-long-term-server-cpu-deals-with-chinese-customers-as-prices-jump-over-40-percent>

60 ACT	Singapore's energy dependence gives global oil shocks a direct local price path Event ID: SG-COST-RIPPLE 30 Jun; active context 27 Jul gov.sg
Verified development	About 95% of Singapore electricity generation uses natural gas, whose cost is linked to global fuel markets.
Why it matters	Electricity and transport costs can reach merchants and households even without a local supply shortage.
What is genuinely new	The latest conflict renewed the relevance of the official explainer.
Next watch indicator	Watch regulated tariff revisions and merchant surcharges.
Counter-evidence	Exposure does not mean immediate one-for-one price transmission.
Invalidation / HOLD rule	Do not publish a price hike until an official or merchant figure changes.

Scorecard: Evidence 97 | Independence 93 | Freshness 82 | Novelty 70 | Engine fit 98 | Interpretation 92 | Impact 94

Source URL (verbatim): <https://www.gov.sg/explainers/the-ripple-effect-how-the-middle-east-situation-can-impact-your-daily-kopi/>

30. Forex Signals

61 WATCH	The yen remains near a 40-year low with intervention risk rising Event ID: YEN-40Y-LOW 22 Jul 2026 Reuters
Verified development	The yen traded above 163 per U.S. dollar, near its weakest level since 1986.
Why it matters	Currency weakness raises imported-energy pressure for Japan and creates intervention risk across Asian FX.
What is genuinely new	The level crossed a historic threshold.
Next watch indicator	Watch Bank of Japan guidance, finance-ministry action and oil.
Counter-evidence	Intervention can reverse the move quickly.
Invalidation / HOLD rule	No directional call without a fresh timestamped quote and policy check.

Scorecard: Evidence 96 | Independence 92 | Freshness 89 | Novelty 91 | Engine fit 98 | Interpretation 90 | Impact 92

Source URL (verbatim): <https://www.reuters.com/world/africa/yen-slides-past-163-raising-intervention-alert-2026-07-22/>

62 WATCH	The dollar remains supported by inflation and rate expectations even as oil fluctuates Event ID: DOLLAR-OIL-RATE-MIX 24 Jul 2026 Reuters
Verified development	The dollar stayed firm while markets priced a meaningful chance of a Fed hike and the yen remained weak.
Why it matters	FX is being driven by energy inflation and policy divergence, not only growth.

What is genuinely new	Rate-hike expectations rose into the coming central-bank week.
Next watch indicator	Watch Fed language, oil and Japanese intervention.
Counter-evidence	A diplomatic breakthrough could reverse inflation expectations.
Invalidation / HOLD rule	Hold if fresh prices conflict with the prior session.

Scorecard: Evidence 94 | Independence 90 | Freshness 93 | Novelty 82 | Engine fit 97 | Interpretation 88 | Impact 89
Source URL (verbatim): <https://www.reuters.com/world/china/global-markets-global-markets-2026-07-24/>

31. SG Deals

HOLD - no signal forced

No time-sensitive Singapore deal with confirmed price, eligibility, inventory and expiry passed the gate. Reversal condition: publish only when a separate current development has a direct source, clear change, engine-specific meaning and measurable next indicator.

32. AI Opportunities (SG)

63 URGENT	SLINGSHOT 2026 closes on 27 July with more than S\$2.2 million in prizes Event ID: SLINGSHOT-DEADLINE Deadline 27 Jul 2026 SGInnovate
Verified development	The deep-tech competition extended its deadline to 27 July and offers grant prizes plus investor and corporate access.
Why it matters	This is an immediate opportunity for eligible startups and a prospecting pool for service providers.
What is genuinely new	The application window is closing today.
Next watch indicator	Watch deadline confirmation, eligibility and shortlisted teams.
Counter-evidence	Competition entry does not guarantee funding or customers.
Invalidation / HOLD rule	Mark CLOSED after the deadline and archive as an outcome to check.

Scorecard: Evidence 98 | Independence 95 | Freshness 100 | Novelty 83 | Engine fit 99 | Interpretation 93 | Impact 91
Source URL (verbatim): <https://www.sginnovate.com/event/slingshot-2026>

64 ACT	Singapore's National AI Impact Programme targets enterprise and worker adoption Event ID: SG-AI-IMPACT-PROGRAMME Current 2026 programme IMDA
Verified development	IMDA's programme is designed to strengthen AI capabilities across enterprises and workers, with a stated large-enterprise reach target.
Why it matters	It creates training, solution and implementation opportunities for Singapore businesses.
What is genuinely new	The programme makes adoption a national operating priority.
Next watch indicator	Watch application channels, delivery partners and sector tracks.
Counter-evidence	A national target is not proof of individual company results.
Invalidation / HOLD rule	Hold impact claims until participation and outcome data are published.

Scorecard: Evidence 97 | Independence 94 | Freshness 88 | Novelty 77 | Engine fit 99 | Interpretation 91 | Impact 91
Source URL (verbatim): <https://www.imda.gov.sg/resources/press-releases-factsheets-and-speeches/factsheets/2026/national-ai-impact-programme>

65 ACT	Enterprise Singapore is directing SMEs toward compute, tools and AI workshops Event ID: ENTERPRISE-COMPUTE-INITIATIVE 14 May 2026; active programme Enterprise Singapore
Verified development	Enterprise Singapore lists the Enterprise Compute Initiative and AI-enabled SME support alongside workshops.

Why it matters	Firms can reduce the cost and capability barrier to testing AI projects.
What is genuinely new	The support pathway is clearly grouped for business adoption.
Next watch indicator	Watch provider terms, eligibility and application availability.
Counter-evidence	Support does not ensure project quality or return.
Invalidation / HOLD rule	Do not promise grants until the applicant and project are confirmed eligible.

Scorecard: Evidence 97 | Independence 94 | Freshness 85 | Novelty 70 | Engine fit 98 | Interpretation 90 | Impact 88

Source URL (verbatim): <https://www.enterprisesg.gov.sg/grow-your-business/boost-capabilities/productivity-and-digitalisation/driving-entrepreneurship-with-ai>

33. Conflux Nexus Omega Engine

66 ACT	The AI industry is simultaneously pushing openness and stronger control requirements Event ID: AI-OPENNESS-SAFETY 24-26 Jul 2026 Reuters and OTR public record
Verified development	Large firms support open models while recent agent incidents intensify calls for monitoring, kill switches and accountability.
Why it matters	Buyers will increasingly ask for both model access and operational containment.
What is genuinely new	Openness and safety moved into the same policy debate.
Next watch indicator	Watch legislation, enterprise procurement rules and audit tooling.
Counter-evidence	Open and closed models have different risk profiles; one event cannot settle the debate.
Invalidation / HOLD rule	Avoid a universal conclusion if regulation differentiates by capability and use.

Scorecard: Evidence 94 | Independence 88 | Freshness 96 | Novelty 94 | Engine fit 99 | Interpretation 88 | Impact 95

Source URL (verbatim): <https://www.reuters.com/world/asia-pacific/nvidia-microsoft-other-tech-giants-back-open-source-ai-models-2026-07-24/>

67 ACT	AI has become an industrial supply-chain and energy race Event ID: AI-INFRASTRUCTURE-950B 25 Jul 2026 Reuters
Verified development	South Korean firms and U.S. partners announced massive memory, foundry and data-centre agreements.
Why it matters	The next AI constraint may be power, chips, packaging, land and capital rather than model ideas.
What is genuinely new	The physical dependency became visible at national scale.
Next watch indicator	Watch binding investment, grid capacity and delivery.
Counter-evidence	Headline values may include long-duration or non-binding commitments.
Invalidation / HOLD rule	Reduce scale claims if signed contracts are materially smaller.

Scorecard: Evidence 94 | Independence 88 | Freshness 97 | Novelty 96 | Engine fit 99 | Interpretation 86 | Impact 98

Source URL (verbatim): <https://www.reuters.com/business/media-telecom/south-korea-president-lee-looking-open-new-era-ai-with-global-tech-companies-2026-07-25/>

68 ACT	Tariffs can weaken a hypergrowth consumer model just as it seeks public capital Event ID: TARIFF-GROWTH-LISTING 26 Jul 2026 Reuters
Verified development	Shein's revenue still grew, but it moved into loss before an IPO after duty-free treatment changed.
Why it matters	Trade rules, consumer price, marketing efficiency and listing valuation are one connected system.
What is genuinely new	The cross-domain effect became visible in one filing.
Next watch indicator	Watch pricing, demand, supplier terms and IPO valuation.

Counter-evidence	Accounting losses also contributed.
Invalidation / HOLD rule	Revise if later results show rapid margin recovery.

Scorecard: Evidence 97 | Independence 94 | Freshness 99 | Novelty 95 | Engine fit 98 | Interpretation 92 | Impact 95

Source URL (verbatim): <https://www.reuters.com/legal/transactional/shein-reveals-key-financials-ahead-hong-kong-ipo-2026-07-26/>

34. Genesis Cryptocurrency

HOLD - no signal forced

No new protocol or policy event justified a Genesis Cryptocurrency publication. Reversal condition: publish only when a separate current development has a direct source, clear change, engine-specific meaning and measurable next indicator.

35. Private to Public

69 ACT	Shein moved closer to a Hong Kong IPO while disclosing a loss Event ID: SHEIN-IPO-LOSS 26 Jul 2026 Reuters
Verified development	The draft prospectus disclosed revenue, loss and regulatory context before a planned listing.
Why it matters	Pre-IPO intelligence should separate filing progress from business quality.
What is genuinely new	The financial picture became more transparent.
Next watch indicator	Watch offering size, price, timetable and cornerstone investors.
Counter-evidence	Approval and filing do not guarantee completion.
Invalidation / HOLD rule	Mark FAILED/DELAYED if the offering is withdrawn or indefinitely postponed.

Scorecard: Evidence 97 | Independence 94 | Freshness 99 | Novelty 93 | Engine fit 99 | Interpretation 91 | Impact 94

Source URL (verbatim): <https://www.reuters.com/legal/transactional/shein-reveals-key-financials-ahead-hong-kong-ipo-2026-07-26/>

70 WATCH	Hong Kong is lowering barriers to compete for listings Event ID: HK-LISTING-THRESHOLDS 24 Jul 2026 Reuters
Verified development	Listing thresholds were eased to attract more IPO candidates.
Why it matters	The pipeline may grow, but investor diligence becomes more important when access broadens.
What is genuinely new	Exchange competition produced a rule change.
Next watch indicator	Watch filings, quality, liquidity and post-IPO performance.
Counter-evidence	Rule changes may not overcome weak market demand.
Invalidation / HOLD rule	Hold revival claims until deal completions rise.

Scorecard: Evidence 95 | Independence 91 | Freshness 94 | Novelty 80 | Engine fit 98 | Interpretation 87 | Impact 84

Source URL (verbatim): <https://www.reuters.com/legal/government/hong-kong-eases-listing-thresholds-draw-more-ipos-2026-07-24/>

71 READ	SGX maintains an official IPO prospectus and listing-ceremony pipeline Event ID: SGX-IPO-PIPELINE Current page checked 27 Jul Singapore Exchange
Verified development	SGX's official prospectus page remains the primary place to verify Singapore listing candidates and documents.
Why it matters	The engine should use filings, not rumours, as the trigger for private-to-public coverage.
What is genuinely new	This establishes the correct evidence gate for future Singapore IPO signals.
Next watch indicator	Watch new prospectuses, withdrawals and listing ceremonies.
Counter-evidence	A standing page is not a new IPO by itself.
Invalidation / HOLD rule	Publish only when a new dated filing appears.

12. PRIVATE LEAD INTELLIGENCE

Private-feed boundary

The following are lead targets, not confirmed clients. Every lead must be verified before outreach. Do not state that OTR, ISMAYA, Growth Greatness or SCAVAI has a relationship with the target unless permission exists.

12.1 ISMAYA Group - new leads

Private objective: find hospitality, F&B, nightlife, wellbeing and experience opportunities that match ISMAYA's official portfolio of dining, festivals, catering and active-social brands.

Lead target	Live trigger	Why fit	First action	Status	Source URL
Therme Singapore	New Marina South wellness attraction concept.	ISMAYA has F&B, events and wellbeing brands that can support dining, social and activation layers.	Prepare a partnership concept for F&B pop-ups, events and wellbeing programming.	RESEARCH	https://www.channelnewsasia.com/watch/therme-singapore-what-upcoming-7-storey-marina-south-wellness-attraction-could-look-6279086
Singapore MICE Forum / Resorts World Convention Center	Forum runs 29-31 July.	ISMAYA can pursue catering, nightlife, hospitality and event-partnership conversations.	Verify attendance list and request meetings with organisers and venue partners.	URGENT	https://www.visitsingapore.com/mice/en/event-listing/smf/
Sepang / Bahrain GP organisers	F1 race planned for 4 October in Malaysia.	ISMAYA can build festival, hospitality, F&B and sponsor activations near a regional sports spike.	Wait for FIA approval, then pitch branded hospitality or satellite events.	WATCH	https://www.reuters.com/sports/formula1/malaysia-selangor-circuit-host-bahrain-f1-replacement-race-2026-07-26/
Singapore National Day venues and organisers	National Day activation window is near.	ISMAYA's experience and dining brands can create limited-time local menus and events.	Map Singapore partners and test one low-risk collaboration.	ACT	https://www.visitsingapore.com/whats-happening/all-happenings/festivals/singapore-national-day/
Singapore beverage operators adapting Nutri-Grade	HPB guidance updated in July.	ISMAYA can use compliance and menu innovation as a partnership or consulting trigger.	Audit beverage portfolios and identify reformulation/storytelling partners.	ACT	https://www.hpb.gov.sg/healthy-living/food-and-beverage/nutri-grade/
Passenger Terminal Expo Asia ecosystem	Airport and passenger-terminal event in Singapore.	Travel dining, lounge, payment and experience concepts fit ISMAYA's brand portfolio.	Build a target list of airport operators, concessionaires and experience-tech firms.	RADAR	https://www.visitsingapore.com/mice/en/event-listing/pte-asia/
OpenAI Day consumer-product teams	Hundreds of new AI products launched.	ISMAYA can test guest-service, content, loyalty and event tools.	Shortlist only tools with live demos, privacy terms and measurable hospitality use cases.	RADAR	https://www.producthunt.com/contests/openai-day-july-26

12.2 Growth Greatness - new leads

Private objective: find companies with a live reason to buy websites, campaigns, content systems, AI workflows or lead generation. Lead with the trigger and evidence, not a generic agency pitch.

Lead target	Live trigger	Why fit	First action	Status	Source URL
Therme Singapore	Large destination project needs launch, content and partnerships.	Growth Greatness can offer AI-supported web, campaign, content and lead workflows.	Send a three-signal sample showing audience, launch and partnership intelligence.	ACT	https://www.channelnewsasia.com/watch/therme-singapore-what-upcoming-7-storey-marina-south-wellness-attraction-could-look-6279086
SLINGSHOT 2026 applicant pool	Deadline closes 27 July; thousands of deep-tech startups historically participate.	Applicants need pitch, positioning, launch pages and follow-up systems.	After verifying public teams, offer a proof-led founder launch pack.	URGENT	https://www.sginnovate.com/event/slingshot-2026
Singapore MICE Forum participants	Travel, hospitality, technology and event buyers convene 29-31 July.	A concentrated pool for AI marketing, websites and campaign systems.	Build a 20-account list from public attendee/sponsor records; personalise three messages.	URGENT	https://www.visitsingapore.com/mice/en/event-listing/smf/

Lead target	Live trigger	Why fit	First action	Status	Source URL
B2B AI startup event participants	SGInnovate lists an event on building enterprise AI startups buyers will purchase.	Teams need commercial positioning, evidence pages and enterprise lead systems.	Offer a "buyer-proof landing page" diagnostic after the event.	ACT	https://www.sginnovate.com/events
Singapore law firms	Public concern over attrition, culture and AI impact.	Employer branding, knowledge workflows and responsible AI communication are immediate problems.	Create a law-firm workforce and AI communications sample, not a legal-tech claim.	WATCH	https://www.channelnewsasia.com/singapore/shanmugam-nus-law-practice-inauguration-ceremony-attrition-6278871
F&B operators under Nutri-Grade	Updated operating requirements affect menus and messaging.	Growth Greatness can build compliant digital menus, campaign copy and conversion tests.	Target businesses with outdated online menus; verify before outreach.	ACT	https://www.hpb.gov.sg/healthy-living/food-and-beverage/nutri-grade/
OpenAI Day launch teams	Roughly 400 launches create a large prospecting pool.	New products need positioning, launch sites and post-launch retention workflows.	Filter by working product, price, founder identity and customer proof; contact only the top 10.	RADAR	https://www.producthunt.com/contests/openai-day-july-26
ISMAYA Group and regional hospitality brands	ISMAYA shows active brands, festivals, catering and wellbeing categories.	Its expansion and experience portfolio fit campaign, loyalty and digital-content systems.	Approach only with permissioned, client-specific sample intelligence.	RADAR	https://www.ismaya.com/

12.3 SCAVAI Alliance - new leads

Private objective: find smart-city, AV, IoT, facilities, command-centre, mobility, wellness and operational-AI projects where SCAVAI's official team capabilities are directly relevant.

Lead target	Live trigger	Why fit	First action	Status	Source URL
Therme Singapore	Seven-storey wellness attraction planned at Marina South.	SCAVAI's AV, IoT, command-and-control, smart-city, wellness and facility expertise matches the project.	Prepare a design-intelligence brief covering guest journey, AV, sensors, operations and safety.	ACT	https://www.channelnewsasia.com/watch/therme-singapore-what-upcoming-7-storey-marina-south-wellness-attraction-could-look-6279086
Resorts World Convention Center / Singapore MICE Forum	Major MICE forum runs 29-31 July.	SCAVAI can meet venue, hospitality, AV, smart-facility and technology buyers.	Verify exhibitors and schedule meetings around one concrete integration use case.	URGENT	https://www.visitsingapore.com/mice/en/event-listing/smf/
Sepang F1 / Malaysia event ecosystem	F1 return creates compressed venue, broadcast, command, safety and hospitality demand.	SCAVAI has AV, systems assurance, mobility and operations capabilities.	Wait for FIA approval; then target organisers, venue operators and hospitality partners.	WATCH	https://www.reuters.com/sports/formula1/malaysias-sepang-circuit-host-bahrain-f1-replacement-race-2026-07-26/
Singapore CII and cloud operators	OTR's current public release notes upcoming tougher cyber codes.	SCAVAI can pair command-centre, IoT and infrastructure design with security and governance partners.	Create a compliance-readiness workshop with a qualified cyber partner.	ACT	https://new.ontherice.org/
South Korean AI infrastructure partners	Samsung/SK deals expand data-centre, memory and foundry capacity.	Regional AI infrastructure needs AV command rooms, operations, facilities and smart systems.	Identify APAC contractors and operators, then offer local systems and operations expertise.	RADAR	https://www.reuters.com/business/media-telecom/south-korea-president-lee-looking-open-new-era-ai-with-global-tech-companies-2026-07-25/
Passenger Terminal Expo Asia	Airport and terminal stakeholders convene in Singapore.	SCAVAI's mobility, AV, IoT, command centre and systems-assurance profile is directly relevant.	Build a target list and one airport-operations demonstrator.	RADAR	https://www.visitsingapore.com/mice/en/event-listing/pte-asia/
National AI Impact Programme delivery ecosystem	Singapore is scaling enterprise AI adoption.	SCAVAI can position physical-space, IoT and operational AI integration rather than generic software.	Map delivery partners and propose a smart-facility AI pilot with measurable outcomes.	ACT	https://www.imda.gov.sg/resources/press-releases-factsheets-and-speeches/factsheets/2026/national-ai-impact-programme
Enterprise Compute Initiative partners	Cloud providers and SMEs receive AI tools and training support.	SCAVAI can connect AI adoption to facilities, smart-city and operational implementation.	Verify approved partner routes and offer one bounded pilot.	RADAR	https://www.enterprisesg.gov.sg/grow-your-business/boost-capabilities/productivity-and-digitalisation/driving-entrepreneurship-with-ai

13. MASTERPROMPT - settle the private-feed learning loop in Codex

COPY THIS ENTIRE PROMPT INTO CODEX

@Sites / Codex: Execute this as one bounded implementation pass. This PDF is the canonical single source of truth and must be followed to the T. Do not perform new web research, do not regenerate signals, do not invent sources, do not change the engine order, and do not create a scheduler or resync promise. Reuse the existing client-room components and data access layer.

GOAL

Settle the learning loop for ISMAYA Group, Growth Greatness and SCAVAI Alliance so each private edition can record what was delivered, what the client did, what happened, and the limited ranking change applied next. Public facts, evidence scores and source quality are immutable and can never be changed by client preference.

CANONICAL PRIVATE SCHEMA

client_id, client_name, edition_id, public_release_id, event_id, interpretation_id, signal_title, source_urls[], client_relevance_reason, recommended_investigation, proposed_action, owner, due_at, status, client_feedback, usefulness_score_0_10, outcome_type, outcome_evidence_url, outcome_observed_at, commercial_value_note, false_positive_reason, lesson, next_private_weight_delta, created_at, locked_at.

ALLOWED STATUS

DELIVERED, READ, SAVED, INVESTIGATING, ACTED, IGNORED, SUCCESS, PARTIAL, FAILED, IRRELEVANT, AWAITING_EVIDENCE.

LEARNING RULES

1. Do not change a private weight from a click, login or unsupported comment.
2. A weight changes only after an outcome and reason are recorded.
3. Apply a bounded client-only delta between -0.10 and +0.10.
4. Store the previous value, new value, reason, outcome ID and timestamp.
5. Never move public rank, public confidence, facts or source quality.
6. Never leak one client's notes, credentials, actions or rankings into another room.
7. Every private edition is append-only and linked to one locked public release.
8. If evidence is incomplete, use AWAITING_EVIDENCE and make no learning change.
9. Display Prediction/Signal -> Client action -> Outcome -> Lesson -> Change applied.
10. Add an exportable private audit log and an undo-by-new-record function. Never delete history.

CLIENT ROUTING

ISMAYA: culinary, activities, wellness, merchandise, social, virality, deals, price pressure, travel and experience signals.

GROWTH GREATNESS: emerging brands, product releases, websites, social, virality, AI tools, AI opportunities, activities, deals and price pressure.

SCAVAI: AI infrastructure, smart city, AV, IoT, facilities, mobility, cyber, MICE, wellness and project-development signals.

SECURITY

Keep credentials and private content server-side. Use noindex and no-store. Do not expose passwords in public JSON, HTML, source maps, logs or analytics. Keep the existing interim-access warning until individual accounts, roles and MFA are genuinely built.

ACCEPTANCE TESTS

- Each client sees only its own feed and notes.
- Every item links to the public release and source URLs.
- Feedback alone cannot change public data.
- A verified outcome creates one bounded private-weight ledger entry.
- Missing outcome evidence creates no delta.
- Historic private editions remain immutable and exportable.
- No automatic research, resync or 5:00am collection job is created.
- Build passes with the 27 July release as the active public truth.

TOKEN-SAVING EXECUTION

Read this PDF once, map existing files, edit only the shared release data, tabs, learning component, active-call board and three client-room records. Do not narrate the work. Do not build duplicate components. Do not browse. Run the acceptance tests, fix failures once, publish, and return only a compact change summary.

14. STEP-BY-STEP WEBSITE IMPROVEMENT AND IMPLEMENTATION PLAN

- 1. Freeze a backup:** Create a repository snapshot and export the current 26 July active release before editing. Do not delete historical records.
- 2. Create one release file:** Add one canonical 27 July release object containing every count, ID, timestamp, publication mode and no-schedule state.
- 3. Remove hard-coded active counts:** Search for 26 Jul release ID, "12 published", "23 HOLD", "15 source URLs" and replace active-page values with selectors from the release object. Leave archive text untouched.
- 4. Keep automation disabled:** Search for cron, interval, setTimeout, resync, 05:00, 5am and next check. Remove active scheduling and countdown behaviour. Historical records remain visible with an Archive badge.
- 5. Rebuild Full Immersive tabs:** Use Today, Worry, Big 3, Calls, Dots, Novel, Tomorrow, Learning, Glossary, Proof. Make tabs sticky on mobile. Preserve deep links.
- 6. Build Today as a command page:** Show the thesis, Worry preview, Big 3, four active calls, Tomorrow pathways, learning summary and a button to all 35 engines.
- 7. Create event-first data:** Store canonical event objects once and engine interpretations separately. Display "one event across N engines" instead of pretending they are separate discoveries.
- 8. Import this 35-engine feed:** Use the exact canonical engine order. Each lane receives 0-5 supplied signals. HOLD lanes show the supplied reason and reversal condition.
- 9. Populate the seven-part scorecard:** Evidence, source independence, freshness, novelty, engine relevance, interpretation confidence and impact. Show components inside the card accordion.
- 10. Fix source presentation:** Keep raw URL text in Proof. On cards, display source name and a clean external-link button. Never shorten or replace the URL in stored data.
- 11. Fix mojibake:** Replace visible Â·, â±—, â±' and other encoding artefacts with normal dots, arrows or ASCII punctuation. Add an encoding regression test.
- 12. Settle the Prediction Record:** Move expired 24 July calls out of Active. Keep PSQ PASS and two BTC FAIL. Label unproven old windows HELD EVIDENCE / NO VERIFIABLE ENTRY.
- 13. Add the four new calls:** Lock their contracts before entry. Only server-side or admin-reviewed evidence can change their states.
- 14. Make learning visible:** Append the settlement table from this PDF. Add sample-size labels, rule changes and historical-schema badges.
- 15. Update How OTR Works:** Final step becomes Lock -> Resolve -> Learn. Remove language implying a running resync schedule.
- 16. Update System Health:** Validate the 27 July release, active-page agreement, source traceability, manual truth, event counts and private separation. Keep 1000/1000 limited to release integrity.
- 17. Update client rooms:** Create/refresh ISMAYA, Growth Greatness and SCAVAI feeds with the supplied lead tables and shared learning-loop schema.
- 18. Protect private data:** Credentials server-side only; noindex; no-store; redact logs; maintain interim-access warning until MFA exists.
- 19. Improve mobile reading:** Use one-column signal cards, 44px touch targets, sticky command tabs, collapsed proof blocks and selectable source URLs.
- 20. Add three user layers:** Layer 1: command page. Layer 2: My Radar. Layer 3: complete 35-engine library. Do not force all signals onto the homepage.
- 21. Add correction workflow:** A correction appends a new record with old value, new value, source and timestamp. It never silently edits a locked edition.
- 22. Run acceptance tests:** Check routes, release IDs, counts, engine order, max-five rule, HOLD rendering, links, encoding, call timing, client isolation and no scheduler.
- 23. Publish once:** Deploy in one pass. Return a short change list. Do not spend tokens re-researching or describing obvious implementation details.

14.1 Suggested shared data files

Suggested file	Purpose
src/data/releases/otr-2026-07-27.json	Canonical public release and counts.
src/data/events/otr-events-2026-07-27.json	Unique event facts and source sets.
src/data/interpretations/otr-engine-interpretations-2026-07-27.json	35-engine mappings, 0-5 per engine.

src/data/calls/otr-calls-2026-07-27.json	Four locked active paper calls.
src/data/learning/otr-learning-2026-07-27.json	Settlement and bounded rule changes.
src/data/private/ismaya-2026-07-27.json	ISMAYA lead intelligence.
src/data/private/growth-greatness-2026-07-27.json	Growth Greatness lead intelligence.
src/data/private/scavai-2026-07-27.json	SCAVAI lead intelligence.

15. ACCEPTANCE TESTS

- Active release ID is OTR-QUALITY-35-2026-07-27-0016-SGT on Home, Full Immersive, Central Feed, Proof and System Health.
- No active page claims a six-hour resync, future check, 5:00am collection or real-time automation.
- Full Immersive tabs appear in the canonical order and work on mobile.
- All 35 engines appear in the stored canonical order; no engine has more than five signals.
- Every published signal has the exact supplied raw URL, date, source, uncertainty and invalidation rule.
- HOLD engines remain visible and are not counted as published signals.
- Published interpretations, unique events and unique source URLs are separate metrics.
- Only the four 27 July calls appear as active; older calls are historical.
- PSQ PASS and two BTC FAIL results remain unchanged.
- Learning tab shows actual evidence, diagnosis and exact change applied, with sample size 3.
- Historical 35x3, 35x5, 175 and 350 schemas are labelled superseded/historical rather than deleted.
- Mojibake is absent from all public pages.
- ISMAYA, Growth Greatness and SCAVAI cannot see one another's private data.
- No private credential appears in client JavaScript, public data, rendered HTML, source maps or logs.
- All public source links open in a new tab and the stored raw URL remains verbatim.
- Build fails if active pages disagree on counts, IDs, manual status or call states.
- The 26 July edition remains accessible as a locked archive.
- The published site states research only and no financial, medical or legal advice.

15.1 Website pages scanned

<https://new.ontherice.org/>

<https://new.ontherice.org/the-full-immersive>

<https://new.ontherice.org/central-feed>

<https://new.ontherice.org/proof>

<https://new.ontherice.org/system-health>

<https://new.ontherice.org/backtesting>

<https://new.ontherice.org/clients>

<https://new.ontherice.org/how-otr-works>

15.2 Verbatim source register

001. <https://apnews.com/article/3ba5e3f1becffd0da5f47b29aa08da9d>
002. <https://apnews.com/article/5b9b063bdcf9b69867fa71ba31be8aa5>
003. <https://coinmarketcap.com/>
004. <https://new.ontherice.org/>
005. <https://openai.com/news/product-releases/>
006. <https://www.axios.com/2026/07/24/meta-muse-spark-agents>
007. <https://www.channelnewsasia.com/singapore/mfa-condemn-red-sea-attacks-saudi-arabia-6279121>
008. <https://www.channelnewsasia.com/singapore/shanmugam-nus-law-practice-inauguration-ceremony-attribution-6278871>
009. <https://www.channelnewsasia.com/watch/outgoing-ncss-president-calls-continued-integration-support-needy-6279056>
010. <https://www.channelnewsasia.com/watch/therme-singapore-what-upcoming-7-storey-marina-south-wellness-attraction-could-look-6279086>
011. <https://www.enterprisesg.gov.sg/grow-your-business/boost-capabilities/productivity-and-digitalisation/driving-entrepreneurship-with-ai>
012. <https://www.gamespot.com/articles/2026-upcoming-games-release-schedule/1100-6534941/>
013. <https://www.gamingbible.com/news/video-games-coming-ps5-xbox-pc-july-2026-852494-20260623>
014. <https://www.gov.sg/explainers/the-ripple-effect-how-the-middle-east-situation-can-impact-your-daily-kopi/>
015. <https://www.hpb.gov.sg/healthy-living/food-and-beverage/nutri-grade/>
016. <https://www.imda.gov.sg/resources/press-releases-factsheets-and-speeches/factsheets/2026/national-ai-impact-programme>
017. <https://www.ismaya.com/>

018. https://www.lemonde.fr/en/culture/article/2026/07/19/france-s-must-see-art-exhibitions-this-summer_6755615_30.html
019. <https://www.nih.gov/news-events/news-releases/brain-immunity-may-undergo-major-midlife-overhaul>
020. <https://www.producthunt.com/contests/openai-day-july-26>
021. <https://www.producthunt.com/p/github/best-open-source-products-launched-on-product-hunt-in-2026>
022. <https://www.reuters.com/business/energy/add-month-sea-25-million-what-it-costs-oil-tankers-flee-hormuz-bab-el-mandeb-2026-07-23/>
023. <https://www.reuters.com/business/energy/investors-fret-that-spiking-oil-prices-rising-yields-could-threaten-stock-rally-2026-07-24/>
024. <https://www.reuters.com/business/media-telecom/south-korea-president-lee-looking-open-new-era-ai-with-global-tech-companies-2026-07-25/>
025. <https://www.reuters.com/business/take-five/global-markets-themes-graphic-2026-07-24/>
026. <https://www.reuters.com/business/wall-st-week-ahead/us-stocks-face-tests-fed-decision-tech-led-earnings-deluge-2026-07-24/>
027. <https://www.reuters.com/legal/government/hong-kong-eases-listing-thresholds-draw-more-ipos-2026-07-24/>
028. <https://www.reuters.com/legal/transactional/shein-reveals-key-financials-ahead-hong-kong-ipo-2026-07-26/>
029. <https://www.reuters.com/sports/formula1/malaysias-sepang-circuit-host-bahrain-f1-replacement-race-2026-07-26/>
030. <https://www.reuters.com/sports/formula1/norris-wins-hungarian-grand-prix-mclaren-2026-07-26/>
031. <https://www.reuters.com/world/africa/yen-slides-past-163-raising-intervention-alert-2026-07-22/>
032. <https://www.reuters.com/world/asia-pacific/iran-war-spreads-red-sea-caspian-gulf-quiet-us-forgoes-strikes-2026-07-25/>
033. <https://www.reuters.com/world/asia-pacific/iran-will-halt-attacks-long-us-maintains-pause-iranian-source-says-after-trump-2026-07-26/>
034. <https://www.reuters.com/world/asia-pacific/nvidia-microsoft-other-tech-giants-back-open-source-ai-models-2026-07-24/>
035. <https://www.reuters.com/world/china/global-markets-global-markets-2026-07-24/>
036. <https://www.reuters.com/world/middle-east/houthi-red-sea-threat-would-challenge-stretched-us-military-2026-07-22/>
037. <https://www.reuters.com/world/middle-east/most-gulf-markets-ease-after-houthi-attacks-saudi-red-sea-oil-sites-2026-07-26/>
038. <https://www.reuters.com/world/uk/uk-firms-report-first-growth-three-months-cost-pressures-ease-pmis-2026-07-24/>
039. <https://www.reuters.com/world/uk/uk-grocery-inflation-eases-boost-shoppers-2026-07-21/>
040. <https://www.reuters.com/world/uk/uk-retail-sales-unexpectedly-rise-10-june-2026-07-24/>
041. <https://www.sciencedaily.com/breaking/>
042. https://www.sciencedaily.com/news/mind_brain/dementia/
043. <https://www.sciencedaily.com/releases/2026/07/260726015259.htm>
044. <https://www.sginnovate.com/event/slingshot-2026>
045. <https://www.sginnovate.com/events>
046. <https://www.sgx.com/stock-exchange/ipo-prospectus>
047. <https://www.theverge.com/tech/970504/facebook-video-experience-testing-tiktok-updates>
048. <https://www.tomshardware.com/pc-components/cpus/intel-and-amd-sign-long-term-server-cpu-deals-with-chinese-customers-as-prices-jump-over-40-percent>
049. <https://www.visitsingapore.com/mice/en/event-listing/pte-asia/>
050. <https://www.visitsingapore.com/mice/en/event-listing/smf/>
051. <https://www.visitsingapore.com/whats-happening/all-happenings/festivals/singapore-national-day/>

15.3 Final Codex instruction

ONE-PASS EXECUTION

Use this PDF as the finished research, publication copy, data contract and implementation checklist. Do not research again. Do not expand the signal count. Do not replace URLs. Do not create an automation. Reuse existing components, import the supplied records, run the acceptance tests, fix only failed tests, publish once and return a compact summary.

END OF CANONICAL 27 JULY 2026 PUBLICATION CONTRACT